

# *Value of Transboundary Nature Protected Areas Situated near the EU Outer Border (TRANPAREA)*

Per Angelstam & Marine Elbakidze

Oslo 2013-11-25

Warsaw 2013-12-03



Who  
we  
are



Kjell Andersson



Per Angelstam



Robert Axelsson



Marine Elbakidze



Pablo Garrido



Ida Hansen



Michael Manton



Vladimir Naumov



Simen Pedersen



Natalie Stryamets



Sara Teitelbaum



Johan Törnblom

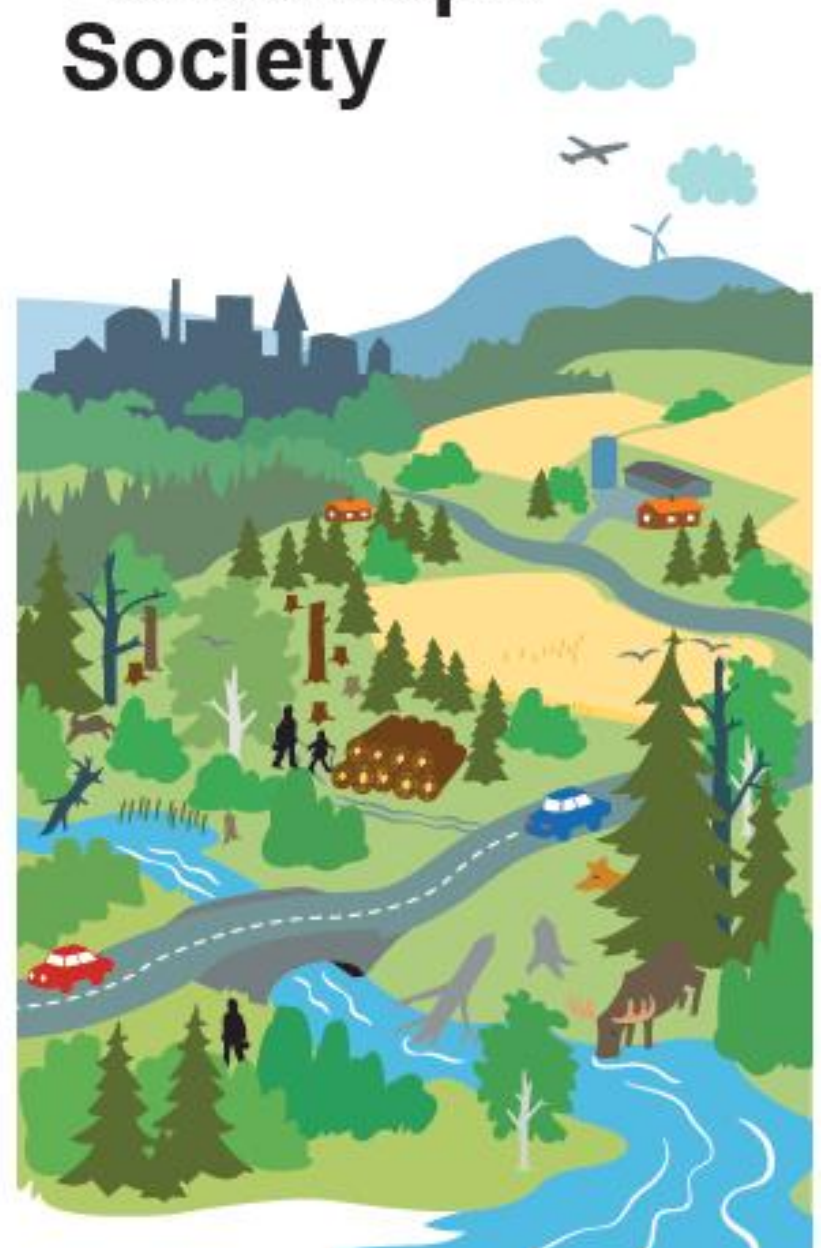


Slava Valasiuk



Taras Yamelynets

# Forest Landscape Society



# Citizens' views on the **management** of trans-border national parks

- National parks as case studies
  - Bialowieza
    - Poland and Belarus
  - Fulufje/ället
    - Norway and Sweden
- Management values
  - Ecological
  - Social

# Benefits of a National Park

- Ecological system - biodiversity conservation
  - Conservation status within the NP?
  - Is there connectivity between the NP and other patches in ecological networks?
- Social system - benefits, participation and power
  - Local/regional (within and near NP)
  - National (policy, legislation, existence value)
  - International (policy, legislation, existence value)

# Maintaining ecological qualities

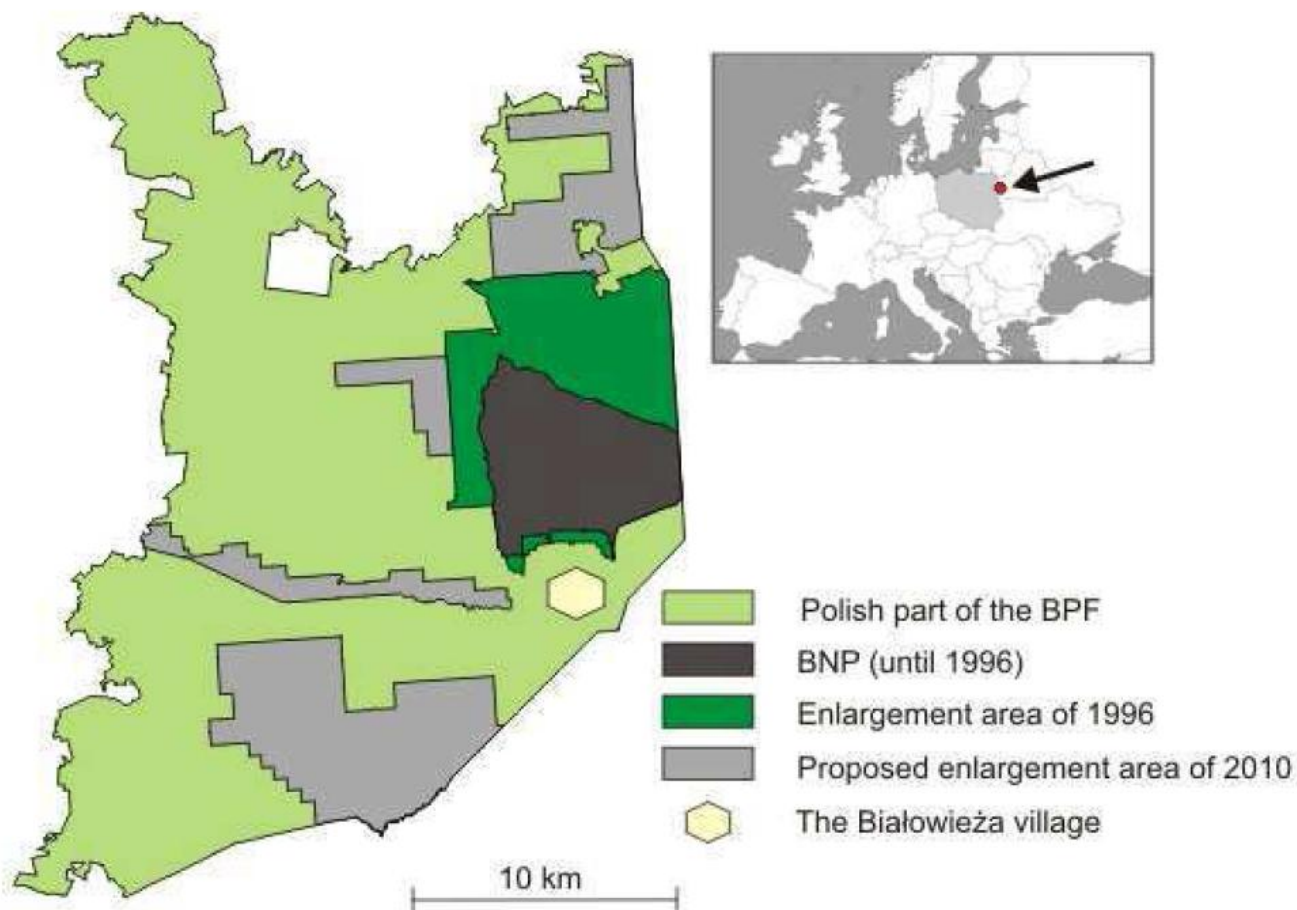
- Within the NP
  - Manage zones differently
    - Increase the size
    - Laissez-faire to increase dead wood in some parts
    - Active management to restore populations, habitats and processes, steer visitors/control predators
- Outside the NP
  - Connectivity as part of green infrastructure across landscapes and regions
    - Habitat restoration
    - Corridors
    - Matrix quality



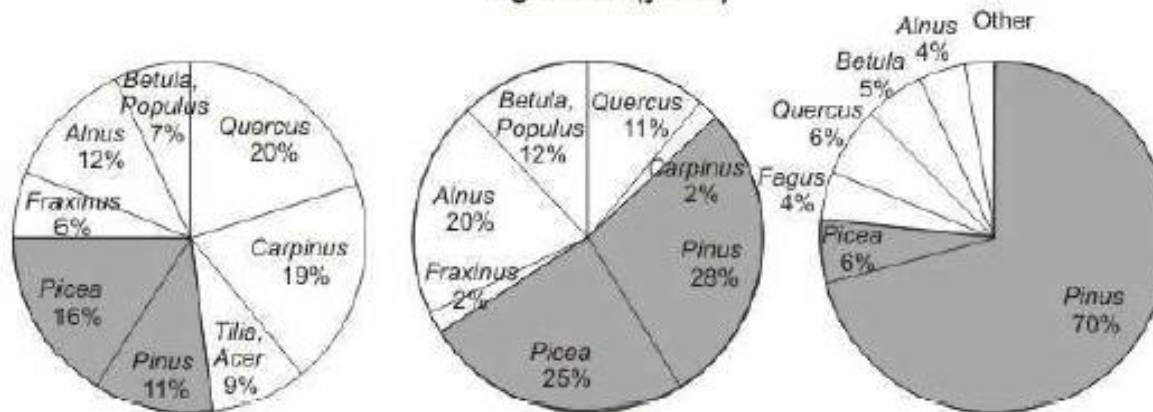
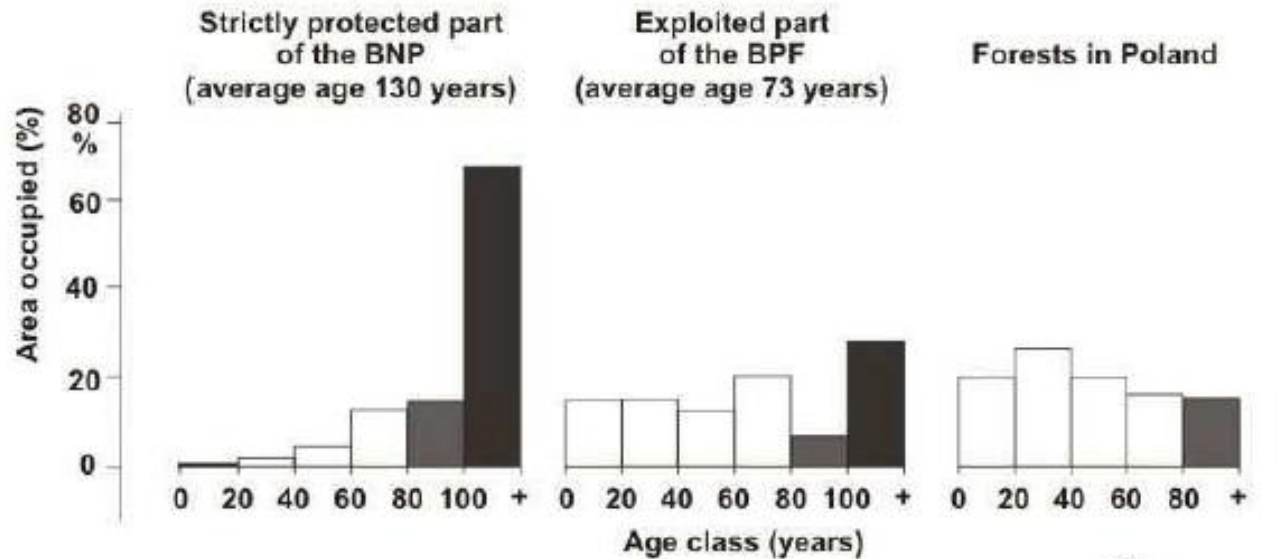




**Fig. 3.** A map of the Polish part of the Białowieża Primeval Forest (BPF) with the Białowieża National Park (BNP) and enlargement areas



# Forest quality



Tree species composition



●  
**Białystok**

**POLAND**

**Białowieża**

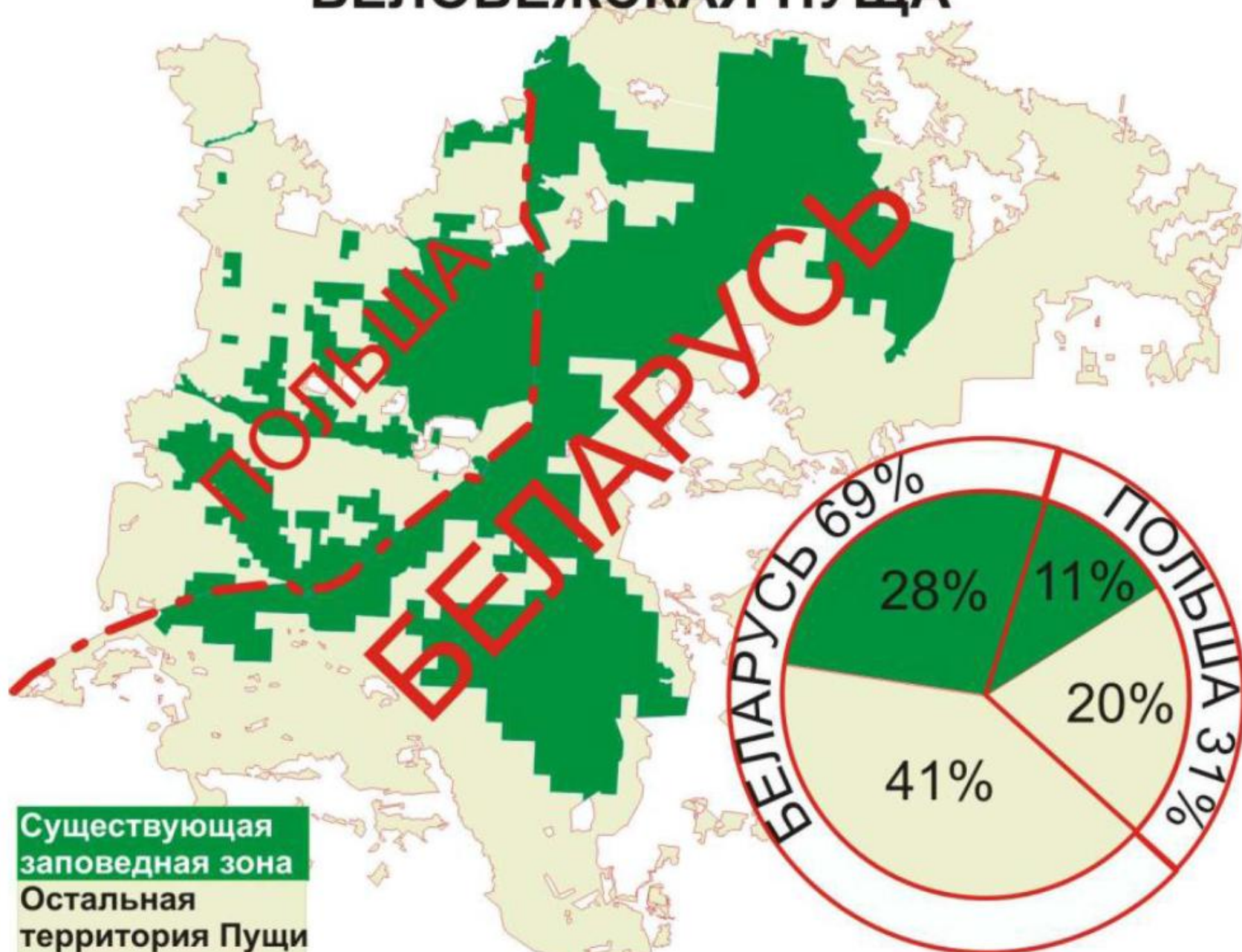
Hotel  
Żubrówka

*BIAŁOWIEŻA  
FOREST*

**BELARUS**

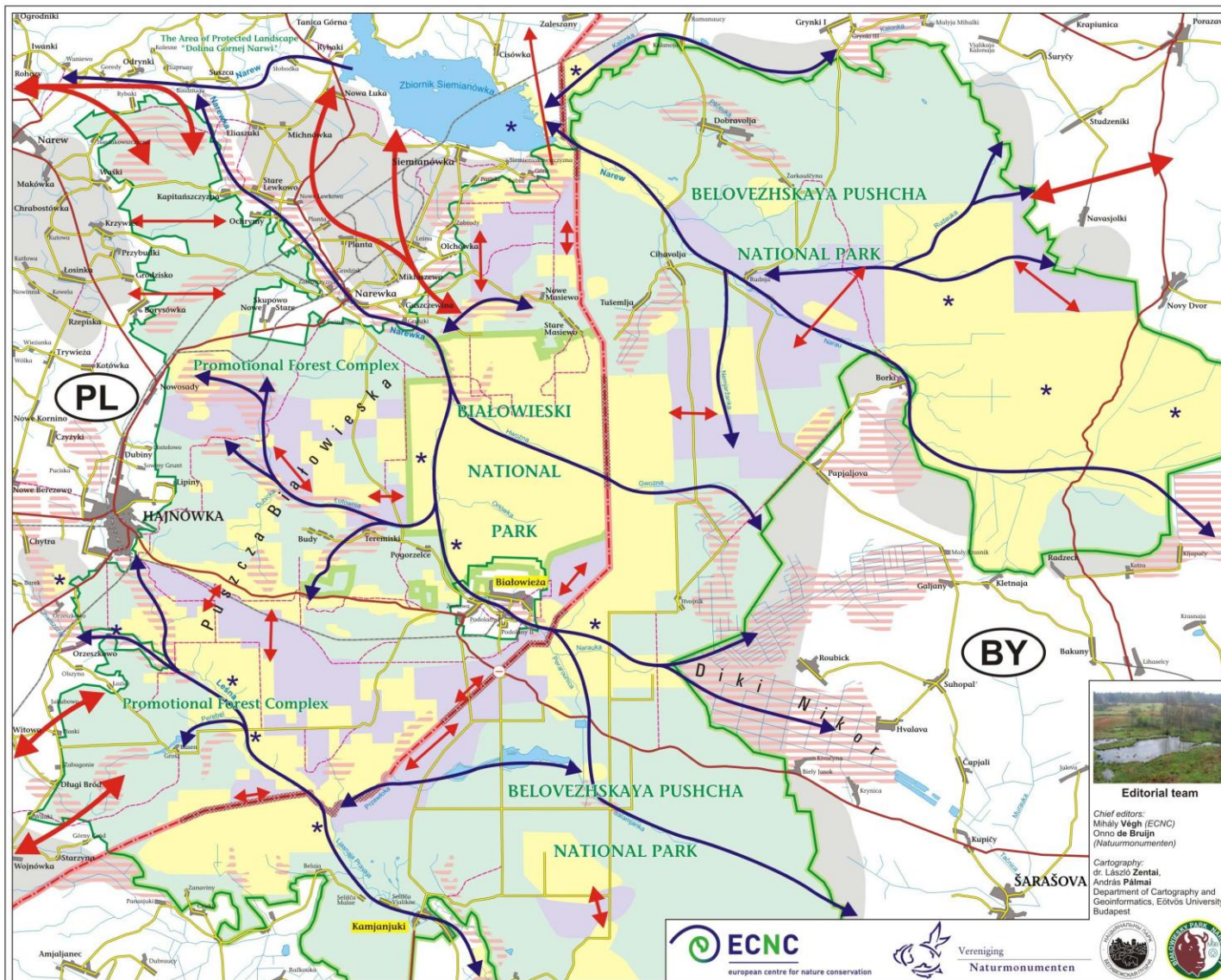


# БЕЛОВЕЖСКАЯ ПУЩА





# CROSS-BORDER ECOLOGICAL NETWORK OF THE BIAŁOWIEŻA FOREST REGION



## Legend

- State boundary
- Borders of Białowieża Forest
- National Park boundaries
- Railways
- Main roads with border crossing
- Secondary roads
- Local and country roads
- Tourist trails

## Ecological network elements

- Core areas and stepping stones (primeval and old natural forests; \* = open fens/moors)
- Potential ecological corridors
- Buffer zones
- Migration corridors between the forest and the wider surroundings
- Internal migration corridors
- Aquatic migration corridors
- Search areas for potential gateways (100-200 meters wide) enabling migrations of large mammals across the border between Poland and Belarus
- Feeding areas on agricultural land
- Restoration areas



Editorial team

Chief editors:  
Mihály Vég (ECNC)  
Onno de Bruijn  
(Natuurmonumenten)

Cartography:  
dr. László Zentai,  
András Palmai  
Department of Cartography and  
Geoinformatics, Eötvös University,  
Budapest



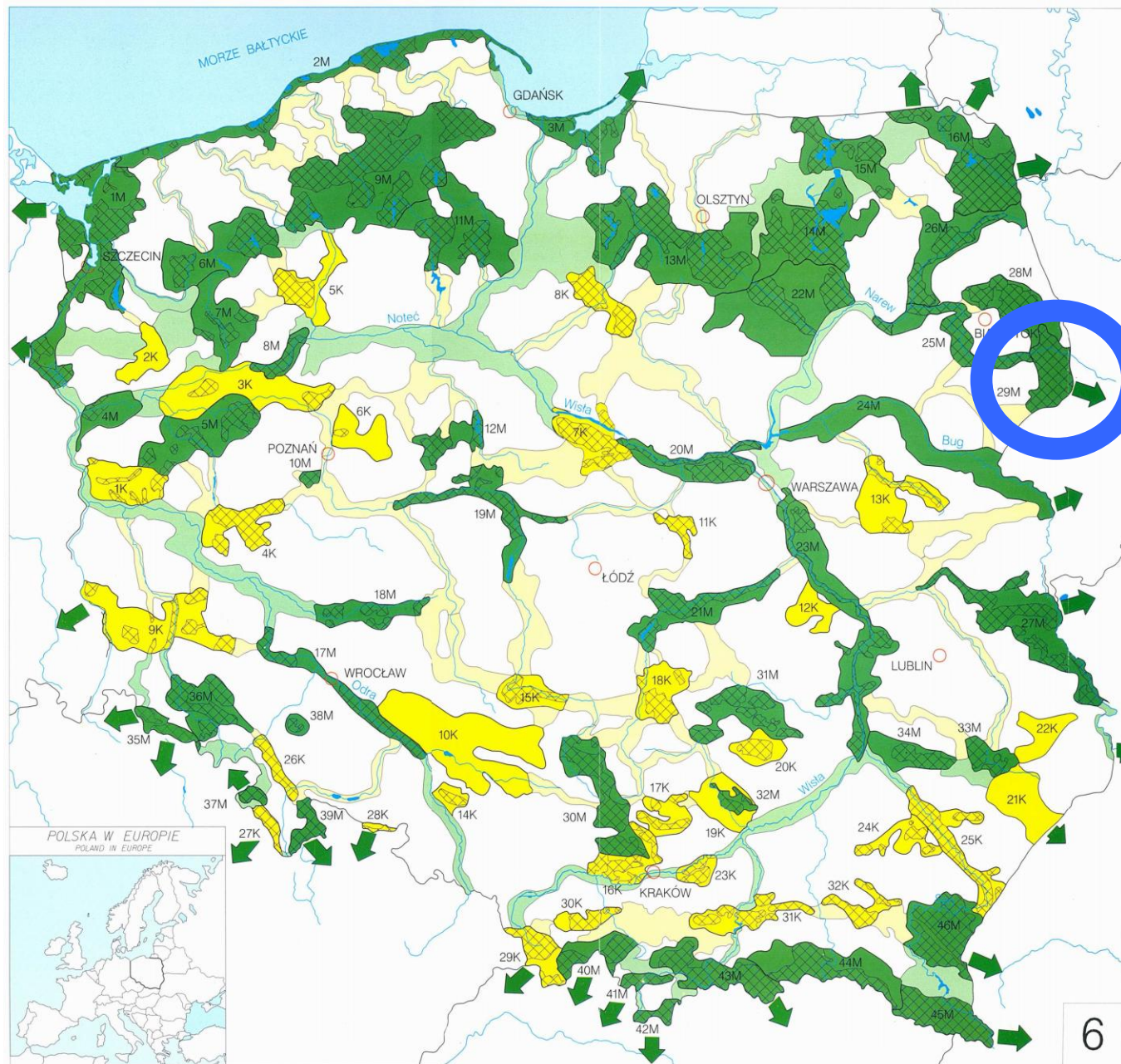
© 2006 ECNC-European Centre for Nature Conservation  
© 2006 Vereniging Natuurmonumenten

The depiction of geographical entities on this map does not imply the expression of an opinion whatsoever on the part of ECNC and Vereniging Natuurmonumenten, the project partners or the funders concerning legal status of countries involved, territory or areas, or of its authorities, or concerning the delimitation of its frontiers or boundaries.

The map is a first indicative cartographic expression of the cross-border ecological network of the Białowieża Forest region. While realizing this network in practice, further discussions and consultations with relevant stakeholders should take place about the exact delimitation of core areas and other parts of the network.

1 : 135 000  
0 1 2 3 4 5 6 7 8 9 10 km





## KRAJOWA SIEĆ EKOLOGICZNA NATIONAL ECOLOGICAL NETWORK

0 100 km

-  22M obszary węzłowe o znaczeniu międzynarodowym  
international core areas
-  biocentra i strefy buforowe  
biocentres and buffer zones
-  13K obszary węzłowe o znaczeniu krajowym  
national core areas
-  biocentra i strefy buforowe  
biocentres and buffer zones
-  korytarze ekologiczne o znaczeniu międzynarodowym  
international ecological corridors
-  korytarze ekologiczne o znaczeniu krajowym  
national ecological corridors
-  kierunki powiązań ekologicznych  
directions of ecological connections
-  rzeki i jeziora  
rivers and lakes
-  granice państw  
state borders

Opracował zespół w składzie:

Anna Liro (kierownik)  
Irina Głowacka, Wojciech Jakubowski  
Jacek Kaftan, Aniela J. Matuszkiewicz  
Jakub Szacki



WARSZAWA  
1995



# National Ecological Network Scheme of the Republic of Belarus

## Legend:

### Strictly protected areas:

- Existed
- Prospective
- Local

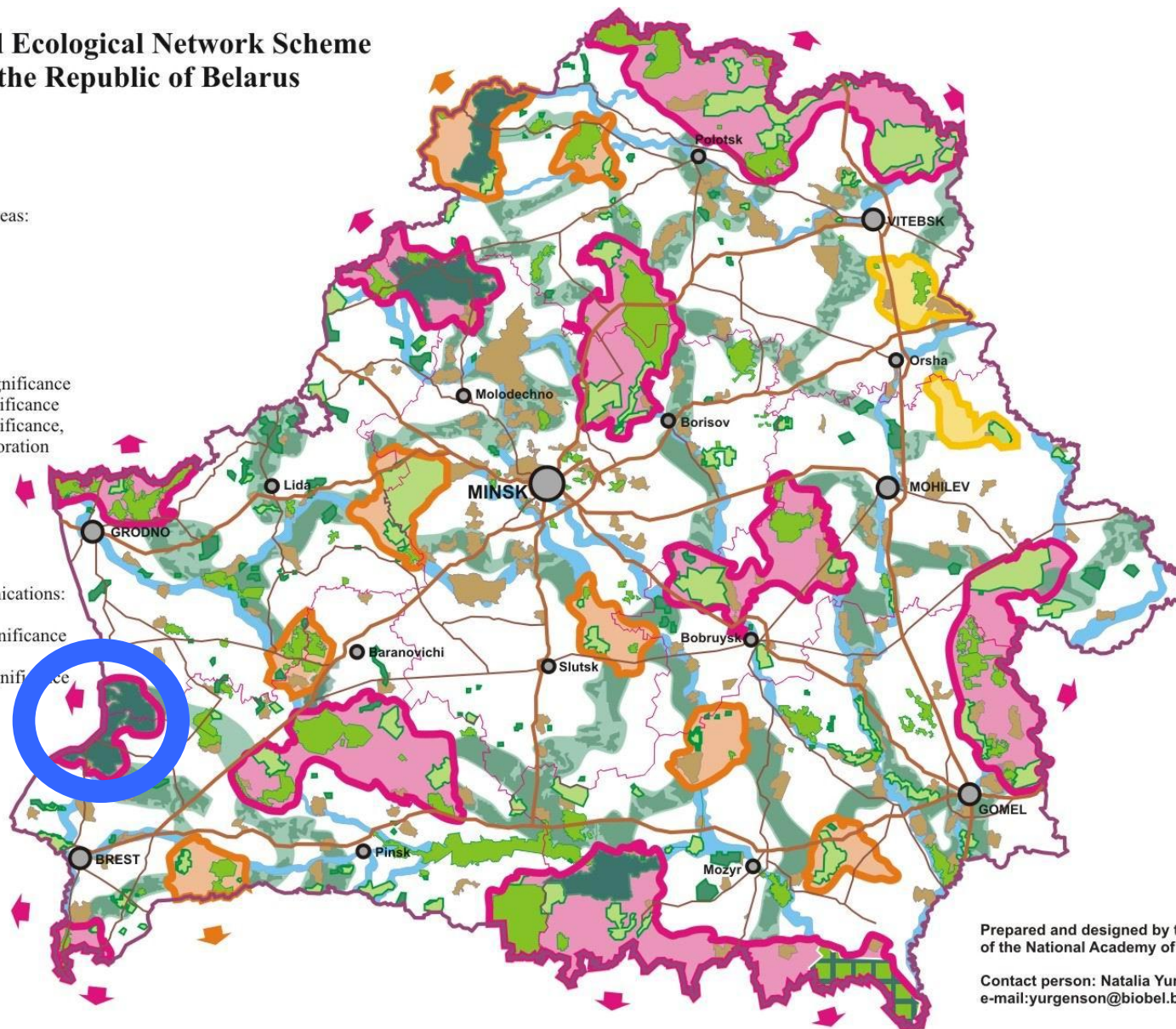
### Areas of rest

- #### Cores:
- Of the European significance
  - Of the national significance
  - Of the national significance, prospective for restoration

- #### Corridors:
- Water
  - Of forest

### Ecological communications:

- of the European significance
- of the inter-state significance



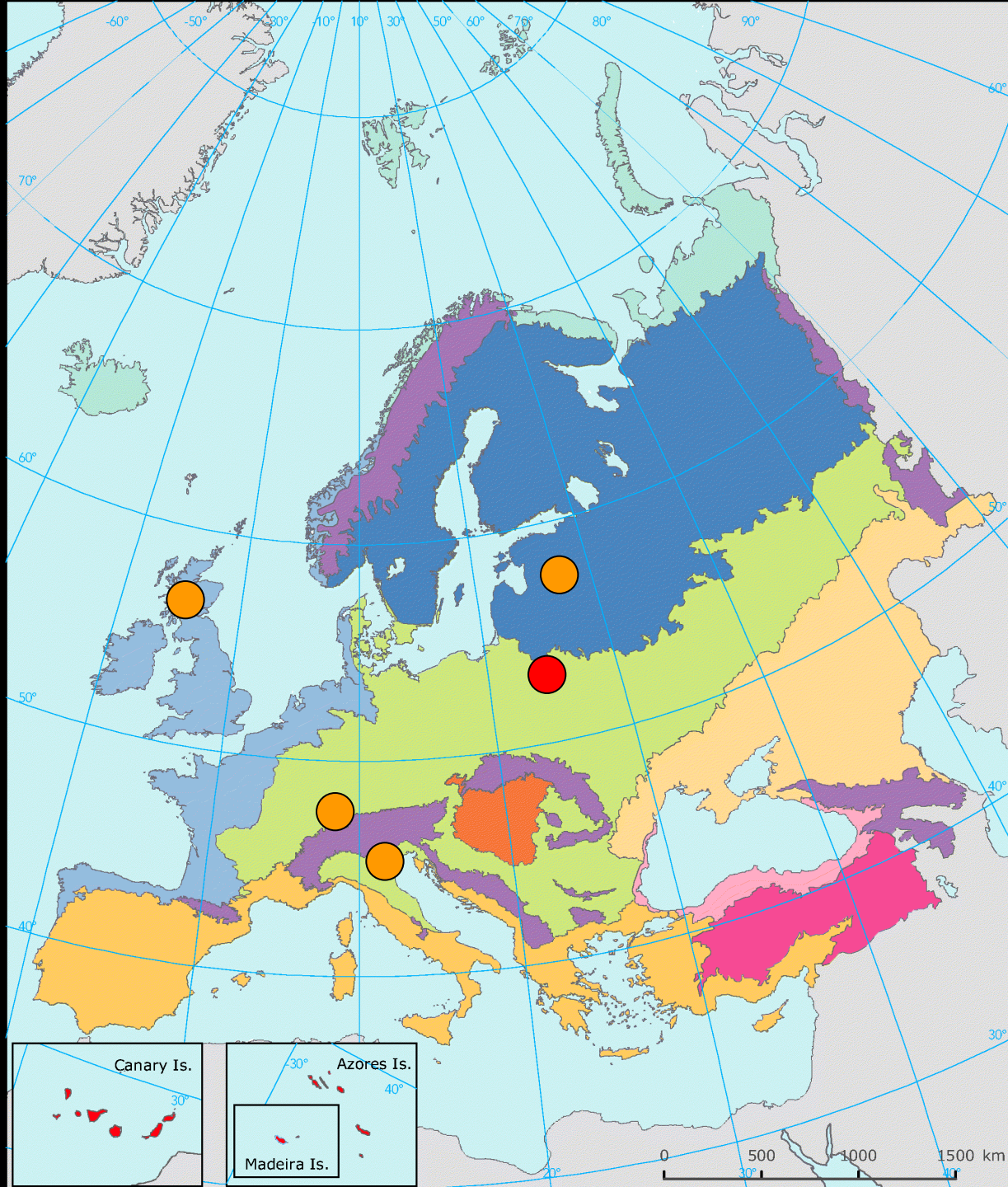
Prepared and designed by the Institute of Zoology  
of the National Academy of Science of Belarus

Contact person: Natalia Yurgenson,  
e-mail: yurgenson@biobel.bas-net.by



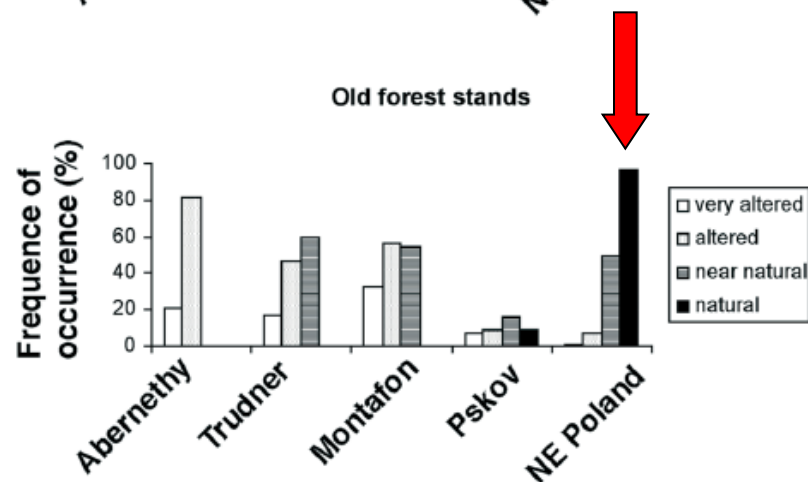
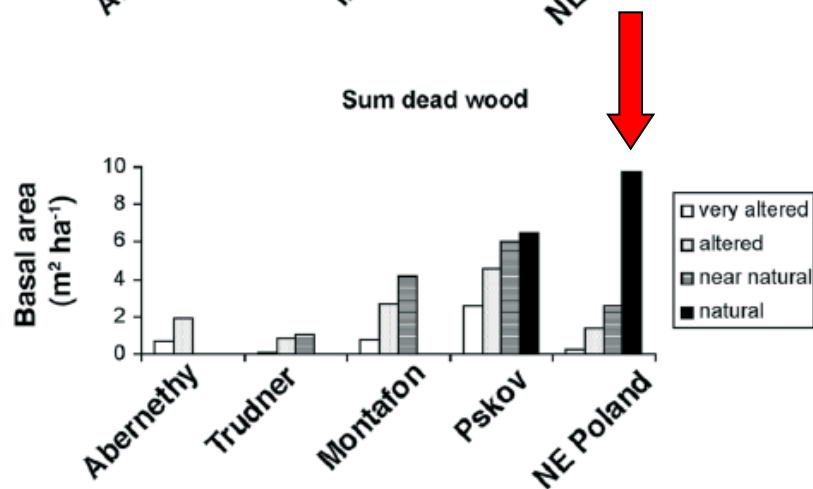
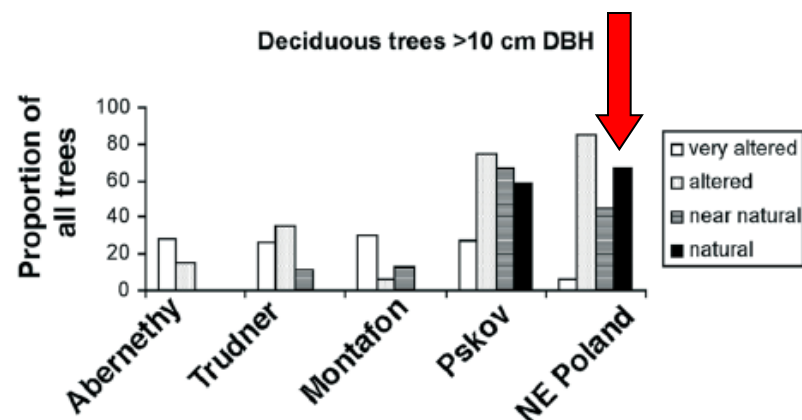
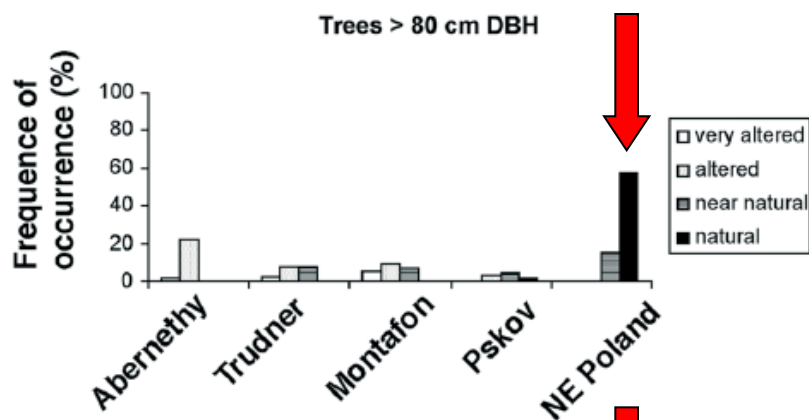
**Indicative map of the  
European biogeographical  
regions, 2005**

-  Alpine
-  Anatolian
-  Arctic
-  Atlantic
-  Black sea
-  Boreal
-  Continental
-  Macaronesia
-  Mediterranean
-  Pannonian
-  Steppic
-  Outside data coverage



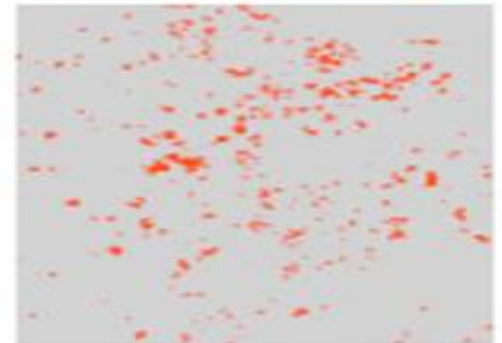
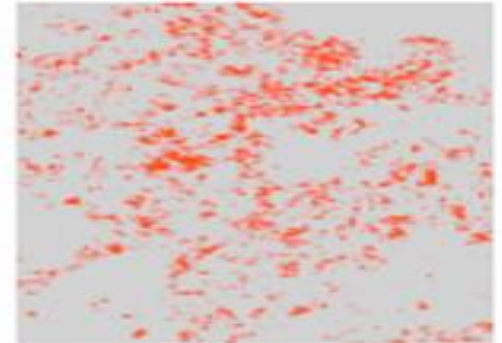


# Forest qualities



**CONNECTIVITY**

- Land cover data base
- The land cover providing resources (=all)
- Sufficiently large (=stands)
- Sufficiently close together (=tracts)





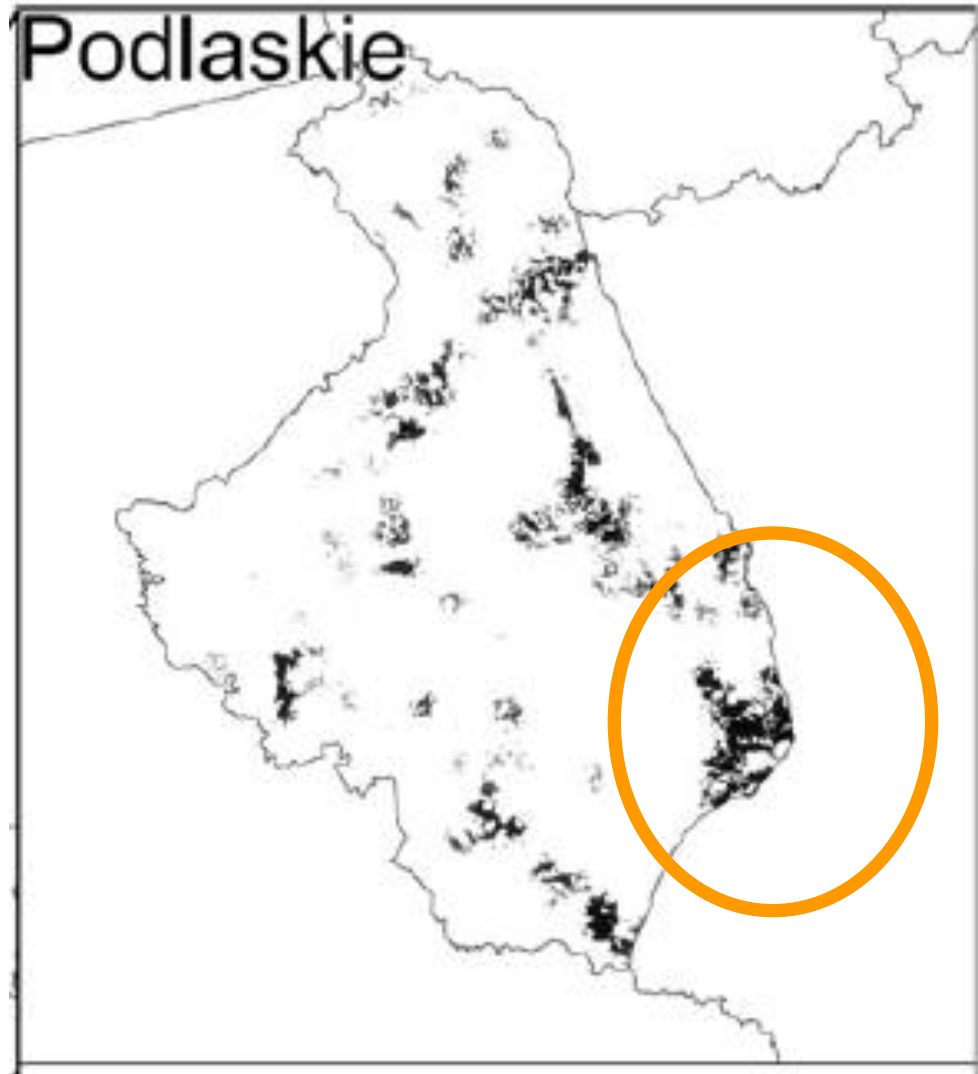
# Land covers - Bialowieza

- Forest
  - Broad-leaved deciduous
  - Coniferous
- Wetlands
- Agricultural land
- Settlements

# Podlaskie 20,180 km<sup>2</sup>

(Edman et al. 2011)

- Deciduous forest
- White-backed woodpecker
- Connectivity
- Validation with Polish bird atlas data



# Land covers - Fulufjä/ellet

- Mountain
- Mires
- Forest
  - mountain birch
  - **mountain spruce**
  - managed age class mosaic
- Infrastructure
  - roads
  - for residents and tourists

# Fulufjället land covers

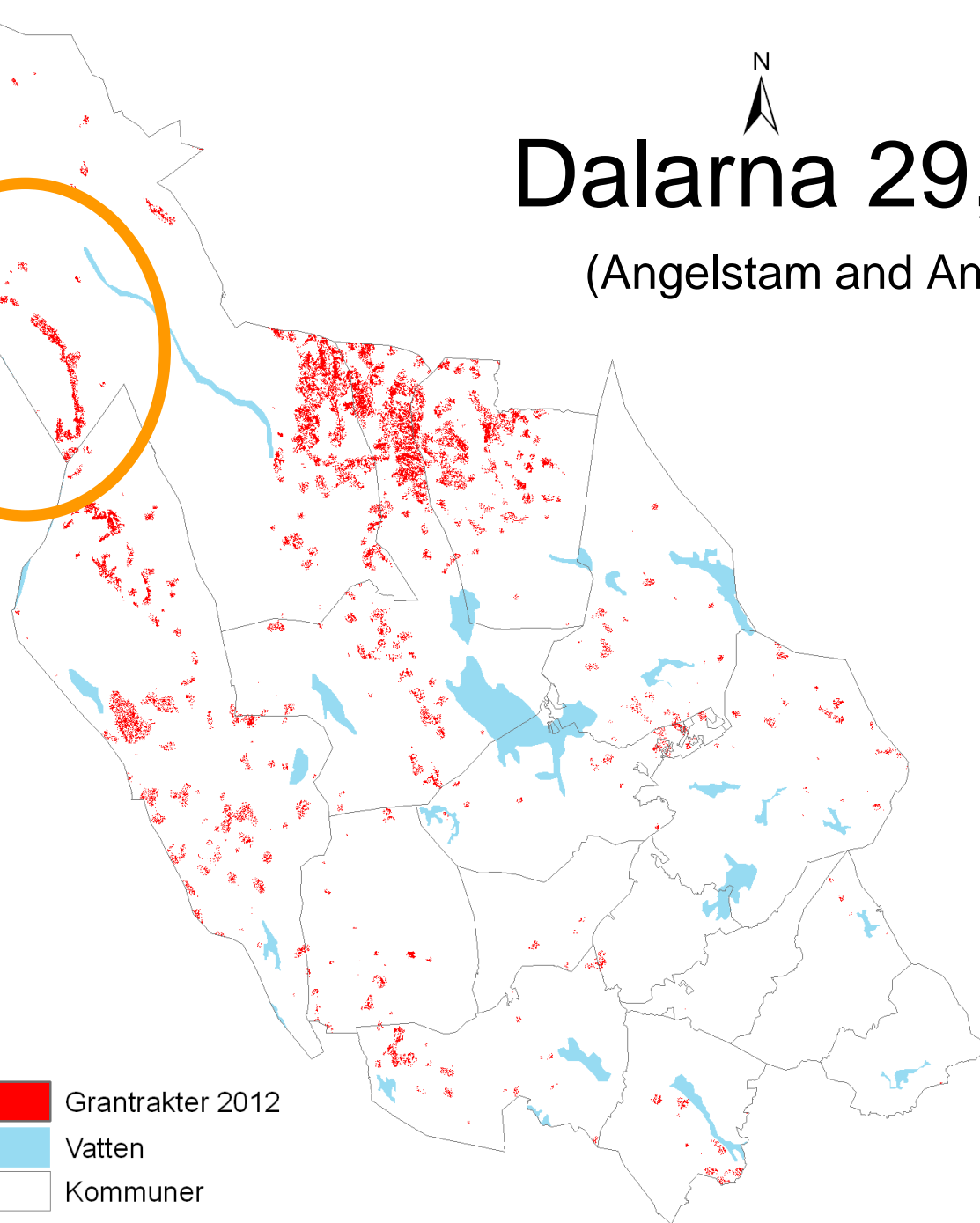
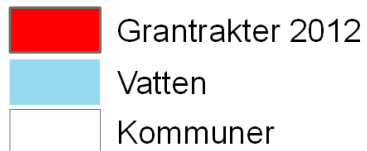
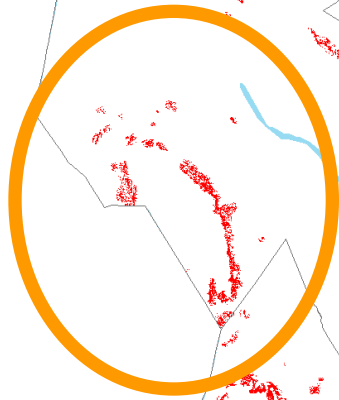




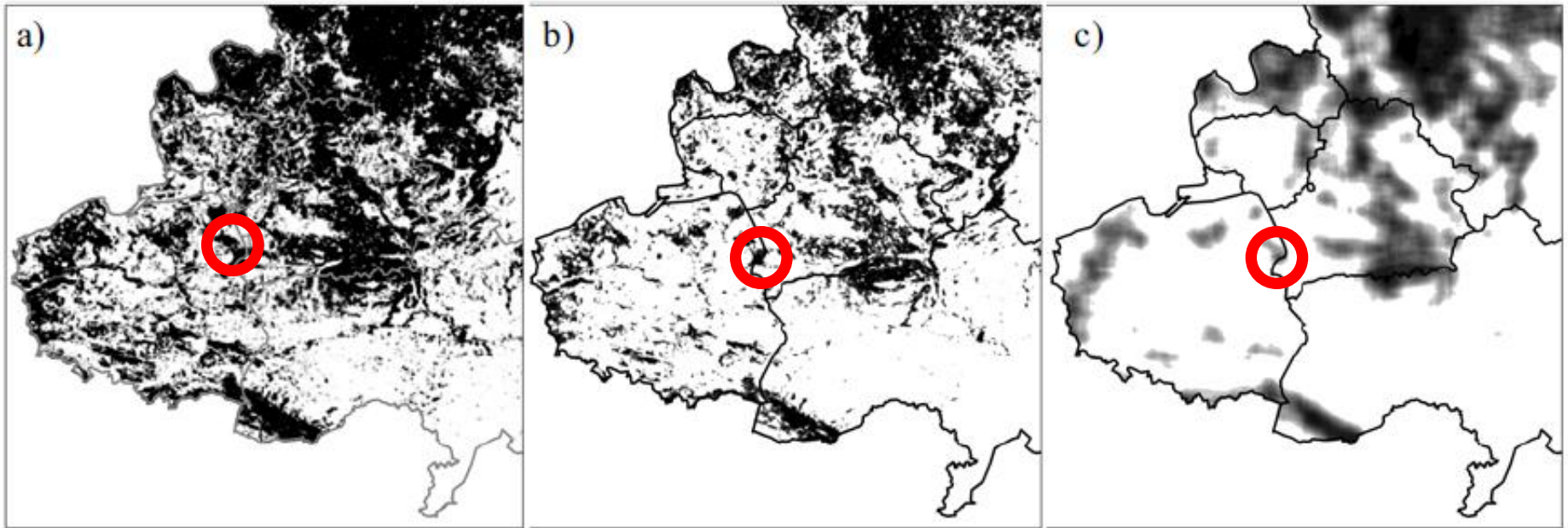


# Dalarna 29,086 km<sup>2</sup>

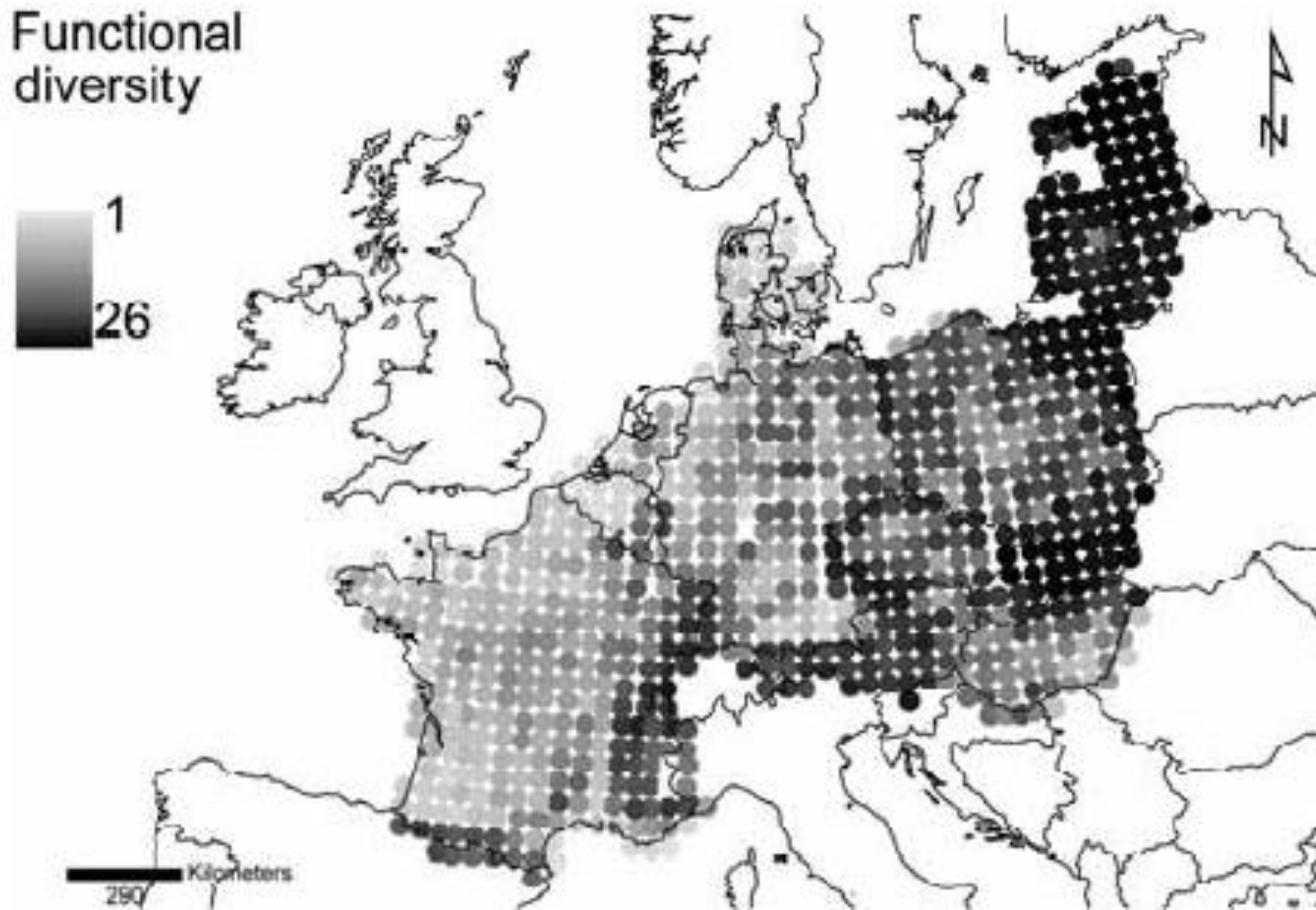
(Angelstam and Andersson 2013)



# All forest - Stands - Connectivity

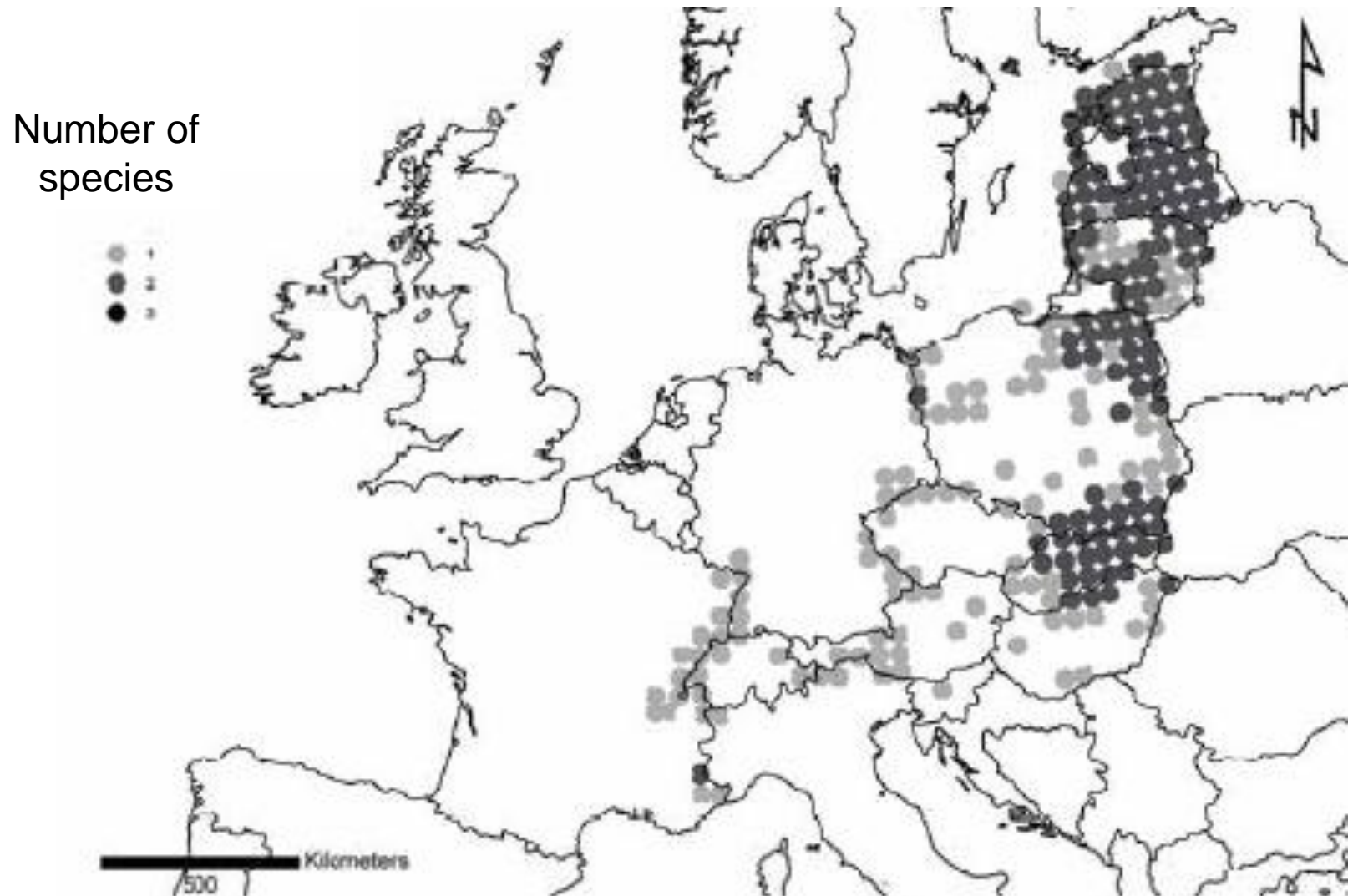


# Mammals and birds





# Large carnivores



# Multiple scales (+area)!

## **Temperate forest ecoregion (~0.1% protected)**

- Poland-Belarus (west-east gradient in forest protection; 3-xx%)
  - Bialowieza forest massif in Poland and Belarus
    - Polish part (31%)
      - Bialowieza National Park (10500 ha)
        - » Strict protection (4700 ha)
        - » Protection (5800 ha)
      - State forest (53000 ha)
        - » Zone 1 - buffer (14000 ha)
        - » Zone 2 - multifunctional (33000 ha)
        - » Zone 3 - regular management (4000 ha)
      - Private forest (2000 ha)
    - Belarusian part (69%)
      - Bialowieza National Park ( xx ha)
        - » Wilderness protection zone (xx16000 ha)
        - » Regulated nature zone (xx65000 ha)
        - » Regulated recreation zone (xx11000 ha)
        - » Economic activity zone (xx5000 ha)
      - State forest support/Buffer zone (xx90000 ha)

# Social sustainability of NP

- Within the park or Bialowieza forest massif
  - Different ideologies and jobs
    - winners
    - losers
  - Environmental education
- From outside the park or Bialowieza forest massif
  - Different ideologies
  - Recreation and tourism
  - Environmental education
  - Existence value



# Understanding the social system

- Policy implementation - "bottom-up"
  - Understanding
  - Ability to act
  - Willingness
- Max Weber's theory on social action
  - Rationality - reach preferred ends
  - Value-based - ethics, religion
  - Emotional - affects and feelings
  - Traditional - customs and practice

# Blicharska & Angelstam 2010

- Two camps
  - Scientists and environmentalists
  - State forest and local people
- Persistent tension fostered through
  - mutual lack of trust
  - incompatible appreciation of factual data
  - local vested interests
  - economic insecurity of local stakeholders

# Niedziałkowski et al. 2012

- Participation
  - Normative (power-sharing democratic ideal)
  - Substantive (deliberative/improved understanding)
  - Instrumental (a pragmatic tool)
- In practice
  - Limited factual participation
  - Power
  - Limited democratic tradition



# Blicharska et al. (2011a,b)

- Planning in Podlaskie region
  - Limited understanding and ability to act
    - Biodiversity
    - Participation
- Promotional Forest Complexes (PFC)
  - Bialowieza was the first in Poland
  - PFC aimed at education about multifunctionality at stand level

# Methodology - preconditions

- Background description
  - The National Park - in situ
    - Ecological system in situ
    - Social system in situ (jobs, stakeholder perspectives (recreation vs. forestry, environmental education))
  - National Park - context at larger spatial extents
    - As contributor to conservation of biodiversity in a functional habitat network (=larger spatial extent linked to focal species)
    - As contributor to human well-being (as tourist, existence value)
- Proposed actions
  - In situ
    - Improve ecological sustainability
    - Learning to resolve/soften conflicts
  - Context at larger spatial extents
    - Improve functionality of green infrastructure
    - Learning at national and international level

# Methodology - questionnaire

- Local level respondents
  - Fulufjä/ellet
  - Bialowieza
- National level respondents
  - Norway and Sweden about Fulufjä/ellet
  - Poland and Belarus about Bialowieza
- International level respondents
  - Norway about Sweden's Fulufjä/ellet, and vice versa
  - Poland about Belarus's Bialowieza, and vice versa



# Bialowieza papers

- Angelstam, P., Anufriev, V., Balciauskas, L., Blagovidov, A., Borgegård, S-O., Hodge, S., Majewski, P., Ponomarenko, S., Shvarts, E., Tishkov, A., Tomialojc, L., Wesolowski, T. 1997. Biodiversity and sustainable forestry in European forests - how west and east can learn from each other. *Wildlife Society Bulletin* 25(1): 38-48.
- Angelstam, P. and Dönnz-Breuss, M. 2004. Measuring forest biodiversity at the stand scale – an evaluation of indicators in European forest history gradients. *Ecological Bulletins* 51: 305-332.
- Roberge, J.-M., Angelstam, P. 2006. Indicator species among resident forest birds – a cross-regional evaluation in northern Europe. *Biological Conservation* 130: 134-147.
- Roberge, J.-M., Angelstam, P., Villard, M.-A. 2008. Specialised woodpeckers and naturalness in hemiboreal forests - deriving quantitative targets for conservation planning. *Biological Conservation* 141: 997-1012.
- Blicharska, M. & Angelstam, P. 2010. Conservation at risk: conflict analysis in the Bialowieza Forest, a European biodiversity hotspot. *International Journal of Biodiversity Science, Ecosystems Services & Management* 6(1): 68-74.
- Edman, T., Angelstam, P., Mikusinski, G., Roberge, J.-M., Sikora, A. 2011. Spatial planning for biodiversity conservation: Assessment of forest landscapes' conservation value using umbrella species requirements in Poland. *Landscape and Urban Planning* 102: 16-23.
- Blicharska, M., Angelstam, P., Antonson, H., Elbakidze, M., Axelsson, R. 2011. Road, forestry and regional planners' work for biodiversity conservation and public participation: a case study in Poland's hotspots regions. *Journal of Environmental Planning and Management* 54(10): 1373-1395.
- Blicharska, M., Angelstam, P., Axelsson, R., Elbakidze, M., Skorupski, M., Węgiel, A. 2012. The Polish Promotional Forest Complexes: objectives, implementation and outcomes towards sustainable forest management? *Forest Policy and Economics* 23: 28-39.

# Landscape approach for learning

- Diagnose the landscape as integrated system
  - Ecological system
    - Does the green infrastructure function - are the desired ecosystem services delivered?
  - Social system
    - Do stakeholders and actors who plan and manage lands and waters understand what green infrastructures are, area able to act, and do they want to?
- Platforms for learning and collaboration based on shared knowledge

# Green Infrastructures (2012-2016)

- Diagnosis...
  - ...of ecological system
  - ...of social system
- Treatment
  - feedback to actors and stakeholders
  - learning to enhance...
  - ... integrated planning, management and multi-level governance

# www.bergslagen.org

## Sustainable Bergslagen



[Landscape](#) [Collaboration](#) [Sustainability](#) [LTSER](#) [Model Forest](#) [Publications](#) [Projects](#) [About](#)

## Sustainable Bergslagen for regional development

The informal region Bergslagen in south-central Sweden has a more than 2000-year long history of integrated use of ore, forests and water.

The legacies of the past landscape use involve several challenges that require cross-sectoral planning for sustainable rural development and ecosystem restoration.

**Landscape** is about coupled human and nature systems.

**Collaboration**, participation, and learning among stakeholders from civil, private and public sectors, academia and schools, are needed for sustainable use and management of natural resources and landscape values.

To understand **sustainability** requires data, analyses and visualisation. There is thus a need for continuous knowledge production about material and immaterial landscape values relevant for the management of

## News

**Belarussian delegation came learn from Sustainable Bergslagen**

**13 August 2013**

A Belarussian delegation with 11 persons visited Bergslagen to learn about conservation, protected areas tourism and related business. [Read more](#)

**Sustainable Bergslagen now designated as Model Forest**

**13 August 2013**



# "Baltic Landscape"

- EU InteReg
- 2012-2014
- Model Forest "recipe" for landscape approach
- Bergslagen (SE) and Ilomantsi (FI) two new approved initiatives



LEKEBERGS  
KOMMUN

**av jord.**



Forskningsrådet Formas

Formas främjar framstående forskning för hållbar utveckling



Part-financed by the European Union  
(European Regional Development Fund  
and European Neighbourhood and  
Partnership Instrument)

# Finally, some ideas!

- Cross-border areas with different "complexity"
  - West Polesia (EU vs. non-democratic (BY) and in transition UA)
  - Bialowieza (EU vs non-democratic)
  - Roztochya (EU vs democratic transition)
  - Fulufjä/ellet (EU vs democratic)
  - Bergslagen (counties inside one EU Member State)
- Focus on protected area or green infrastructure, and ecology vs. participation
  - Zoning history
  - Review and proposal based on the case studies
  - Marek's studies of human habitat selection + HSI models

# Roztochya Biosphere Reserve

*Environmental Conservation*: page 1 of 10 © Foundation for Environmental Conservation 2013.

doi:10.1017/S0376892912000434

## Biosphere Reserves for conservation and development in Ukraine? Legal recognition and establishment of the Roztochya initiative

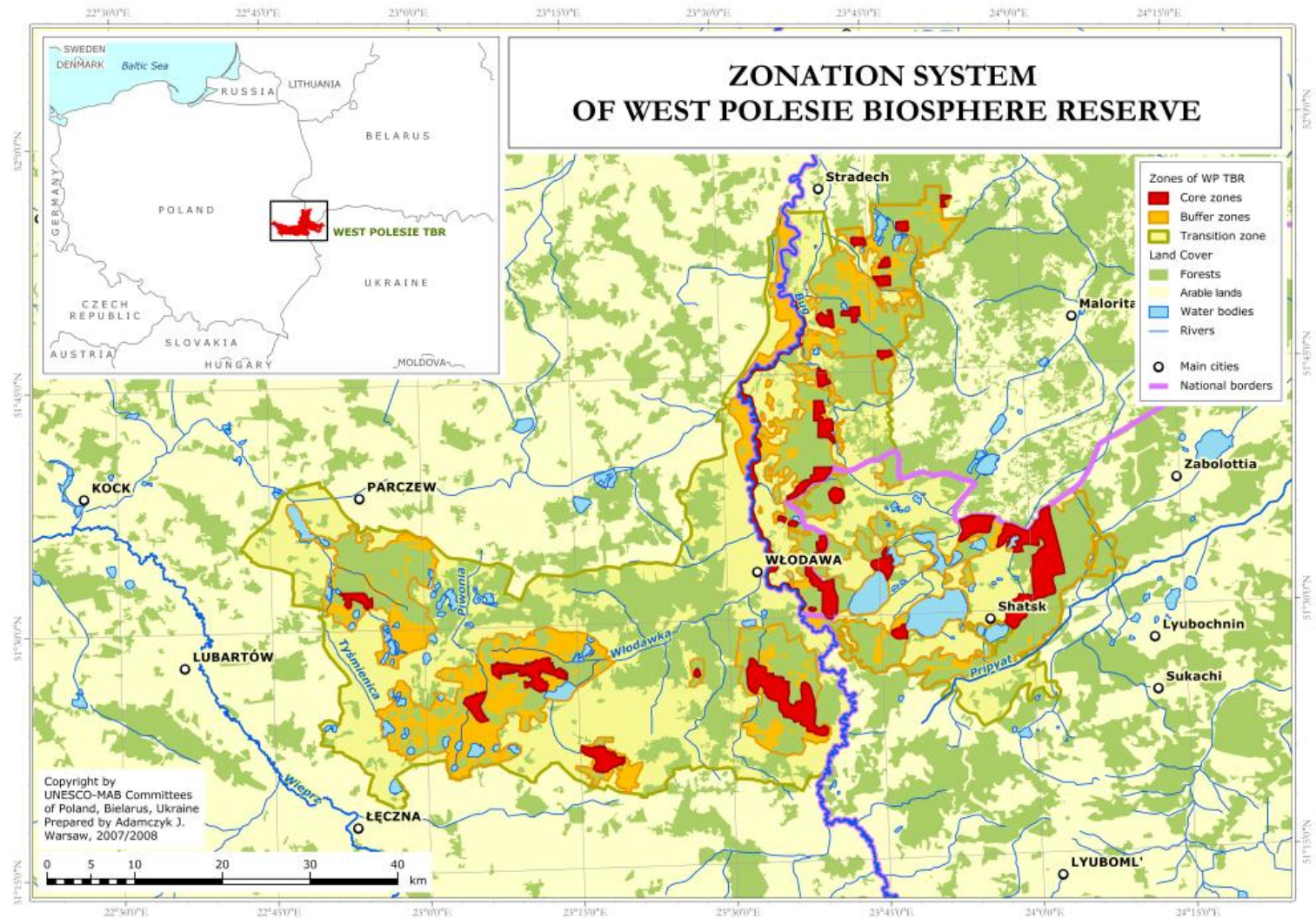
THEMATIC SECTION  
Biodiversity Governance  
in Central and Eastern  
Europe

MARINE ELBAKIDZE<sup>1\*</sup>, PER ANGELSTAM<sup>1</sup>, CAMILLA SANDSTRÖM<sup>2</sup>, NATALIE STRYAMETS<sup>1</sup>, SARAH CROW<sup>3</sup>, ROBERT AXELSSON<sup>1</sup>, GALYNA STRYAMETS<sup>4</sup> AND TARAS YAMELYNETS<sup>5</sup>

<sup>1</sup>*School for Forest Management, Faculty of Forest Sciences, Swedish University of Agricultural Sciences, PO Box 43, SE-73921 Skinnskatteberg, Sweden,* <sup>2</sup>*Department of Political Science, Umeå University, SE-90187 Umeå, Sweden,* <sup>3</sup>*American Forest Foundation, Washington DC 20036, USA,* <sup>4</sup>*Roztochya Nature Reserve, Sitchovyyh Stryltsiv 7, Ivano-Frankove 81070, Ukraine,* and <sup>5</sup>*Faculty of Geography, Ivan Franko National University of Lviv, Doroshenko 41, Lviv 79000, Ukraine*

Date submitted: 29 January 2012; Date accepted: 15 November 2012

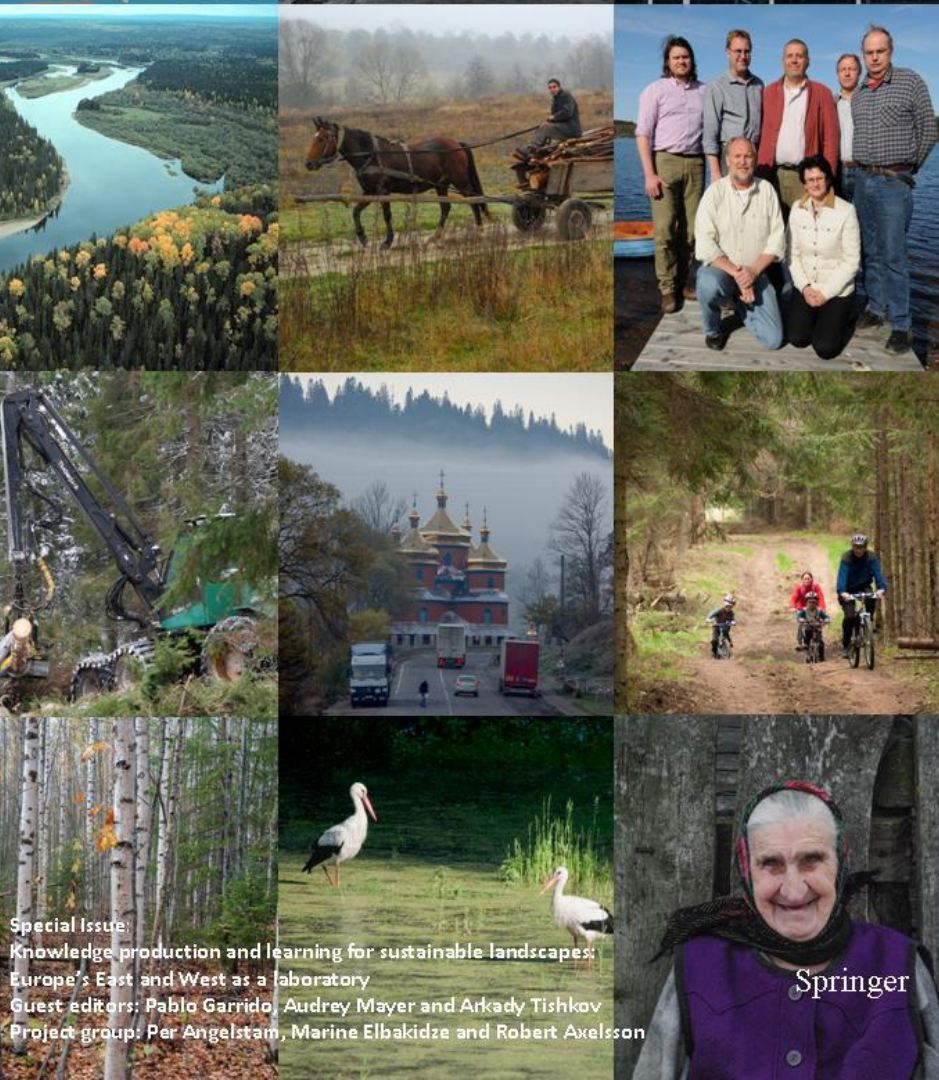
<http://westpolesie.org>





# AMBIO

A JOURNAL OF THE HUMAN ENVIRONMENT



Angelstam, P.,  
Elbakidze, M.,  
Axelsson, R. 2013.  
Knowledge production  
and learning for  
sustainable landscapes:  
Europe's East and West  
as a laboratory. AMBIO  
Special issue 43(2):  
113-265.

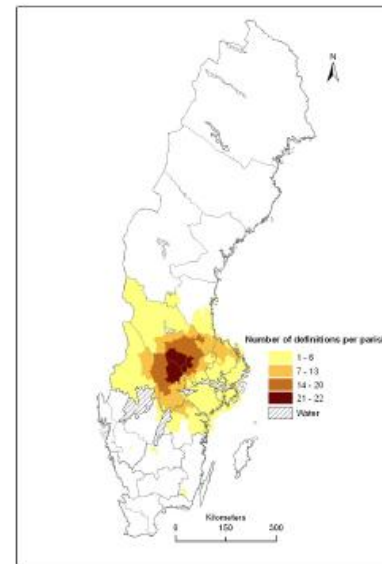
Special Issue:  
Knowledge production and learning for sustainable landscapes:  
Europe's East and West as a laboratory  
Guest editors: Pablo Garrido, Audrey Mayer and Arkady Tishkov  
Project group: Per Angelstam, Marine Elbakidze and Robert Axelsson

Springer

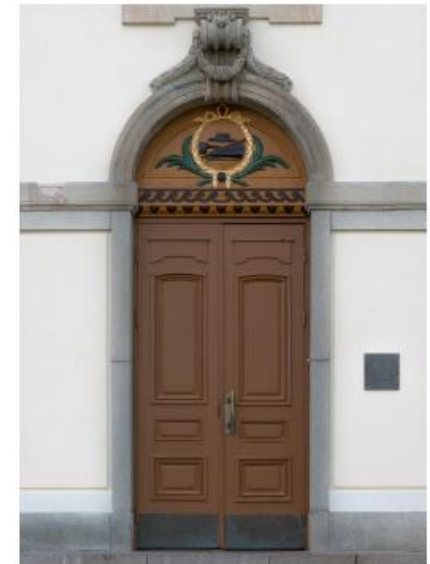


# Input to decision-making

- Choices made by people
- Choices expressed in monetary units
- Public discussion (Zaremba)
- Jobs
  - loser and winners?!
- Rationality/Power - reach preferred ends
- Value-based - ethics, religion
- Emotional - affects and feelings
- Traditional - customs and practice



*Bergslagen in south-central Sweden is an informal region with many spatial definitions, which are located in 9 counties.*



*During the 17th and 18th centuries the integrated use of ore, forests and water in Bergslagen resulted in accumulation of wealth for both businesses and the Swedish state.*

Per Angelstam, Robert Axelsson, Lennart Myhrman, Egil Aas, Kjell Andersson, Lars Andersson, Jens Brorsson, Marine Elbakidze, Charlotta Englund, Ida Heurlin, Arne Hjorth, Milis Ivarsson, Thomas Kullberg, Lars Lundin, Anders Olsson, Lotta Sartz, Stefan Sädbom, Johan Törnblom

## Sustainable Bergslagen – collaboration and learning

- The informal region Bergslagen in south-central Sweden has a more than 2000-year long history of integrated use of ore, forests and water.
- The legacies of the past landscape use involve several challenges that require cross-sectoral integration for sustainable rural development and ecosystem restoration.
- Landscapes need thus to be viewed as coupled human and nature systems.
- Collaboration and learning among stakeholders from civil, private and public sectors, academia and schools, are needed for sustainable use and management of natural resources and landscape values.
- Learning for sustainability requires data, analyses and visualisation. There is thus a need for continuous knowledge production about material and immaterial landscape values relevant for the management of ecological, economic, social and cultural dimensions.
- To contribute to satisfying these needs the Sustainable Bergslagen initiative emerged as a regional-level partnership for sustainable landscapes ([www.bergslagen.org](http://www.bergslagen.org)).
- By joining the International Model Forest Network (IMFN) and the network for Long Term Socio-Economic and Ecological Research (LTSER) stakeholders can learn from other regions' sustainable development processes, and make Bergslagen more visible internationally.

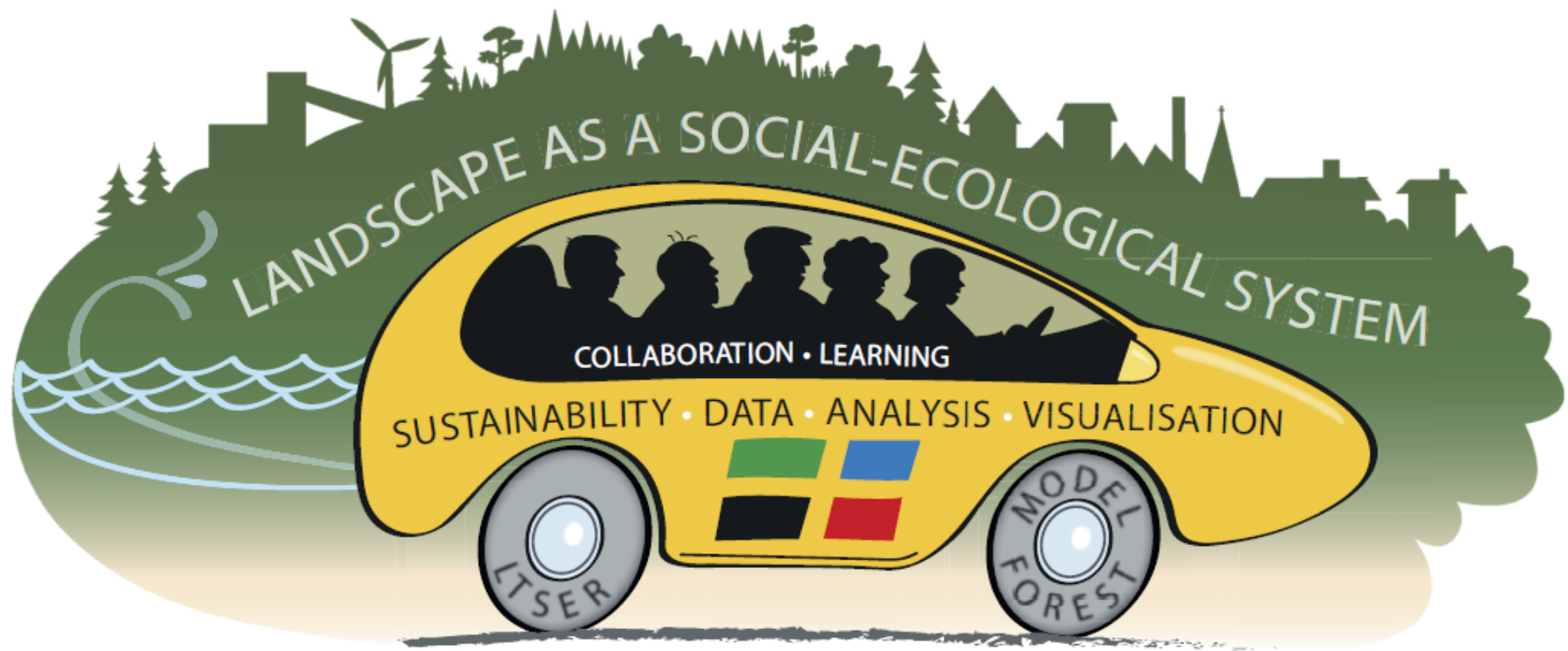


# Land use

- Nature conservation
- Hunting
- Skidoos
- Wood production
- Water regulation
- Wind power
- Tourism
  - ski resort
  - skiing
  - hiking

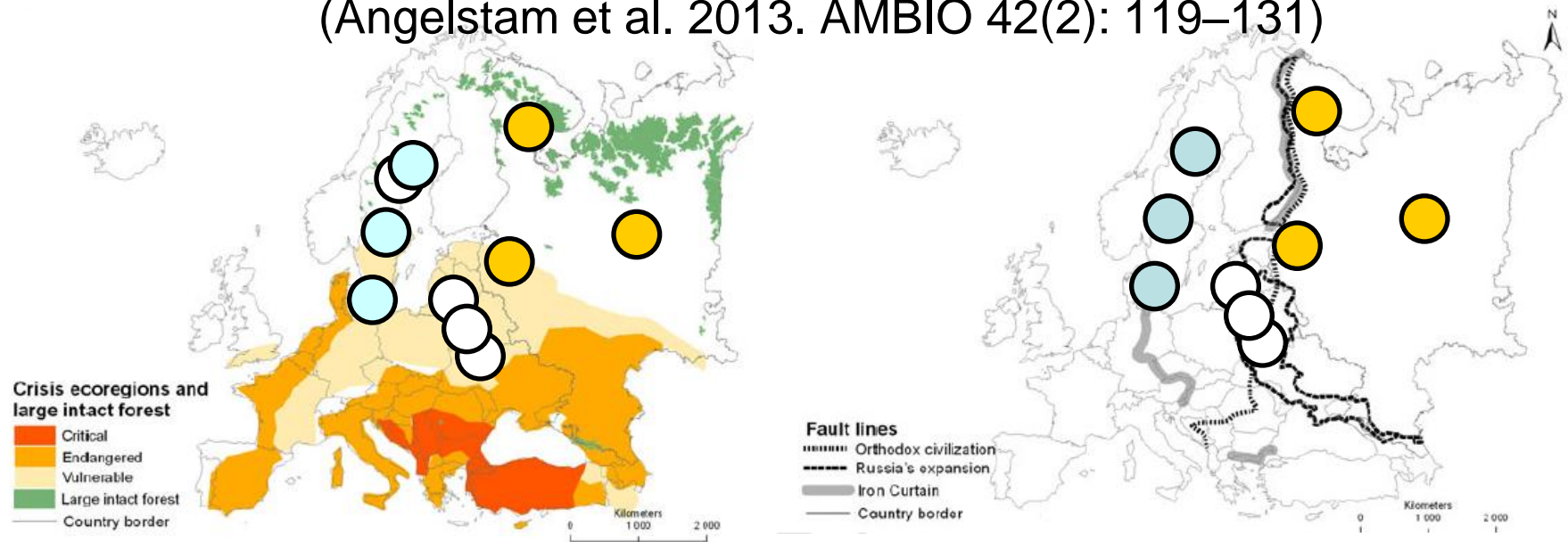
# Variables affecting results

- Framing of the study
  - biocentric - ecological sustainability
  - anthropocentric
  - valuation philosophies
- How the background description is made
  - can it be made neutral?
- What do the respondents know?
- What is the problem to be solved?
  - based on what analyses?
- What solutions should be proposed?
  - based on what analyses?



# Multiple case studies of social-ecological systems

(Angelstam et al. 2013. AMBIO 42(2): 119–131)



Landscape history	Governance system		
	“Western civilization”, west of the former Warsaw Pact	Countries in transition	“Orthodox civilization”, east of the western border of the Orthodox religion
Shorter	Ångermanälven catchment and Vilhelmina Model Forest (northwest Sweden) (64°N; 16°E)	Bialowieza forest (northeast Poland) (52°N; 24°E)	Kovdozersky Model Forest (Murmansk oblast, northwest Russia) (66°N; 32°E)
Intermediate	Bergslagen region (south-central Sweden) (60°N; 15°E)	The Carpathian Mountains in Lviv region (west Ukraine) (49°N; 23°E)	Priluzie Model Forest (Komi Republic, northwest Russia) (60°N; 49°E)
Longer	Helge å catchment and Kristianstad Vattenrike (south Sweden) (56°N; 14°E)	Roztochya Biosphere Reserve (west Ukraine) (49°N; 24°E)	Pskov Model Forest (Pskov oblast, west Russia) (57°N; 28°E)





Lithuania

Vilnius

Minsk

Belarus

Warsaw

Poland

Kiev

Prague

Czech Republic

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Slovakia

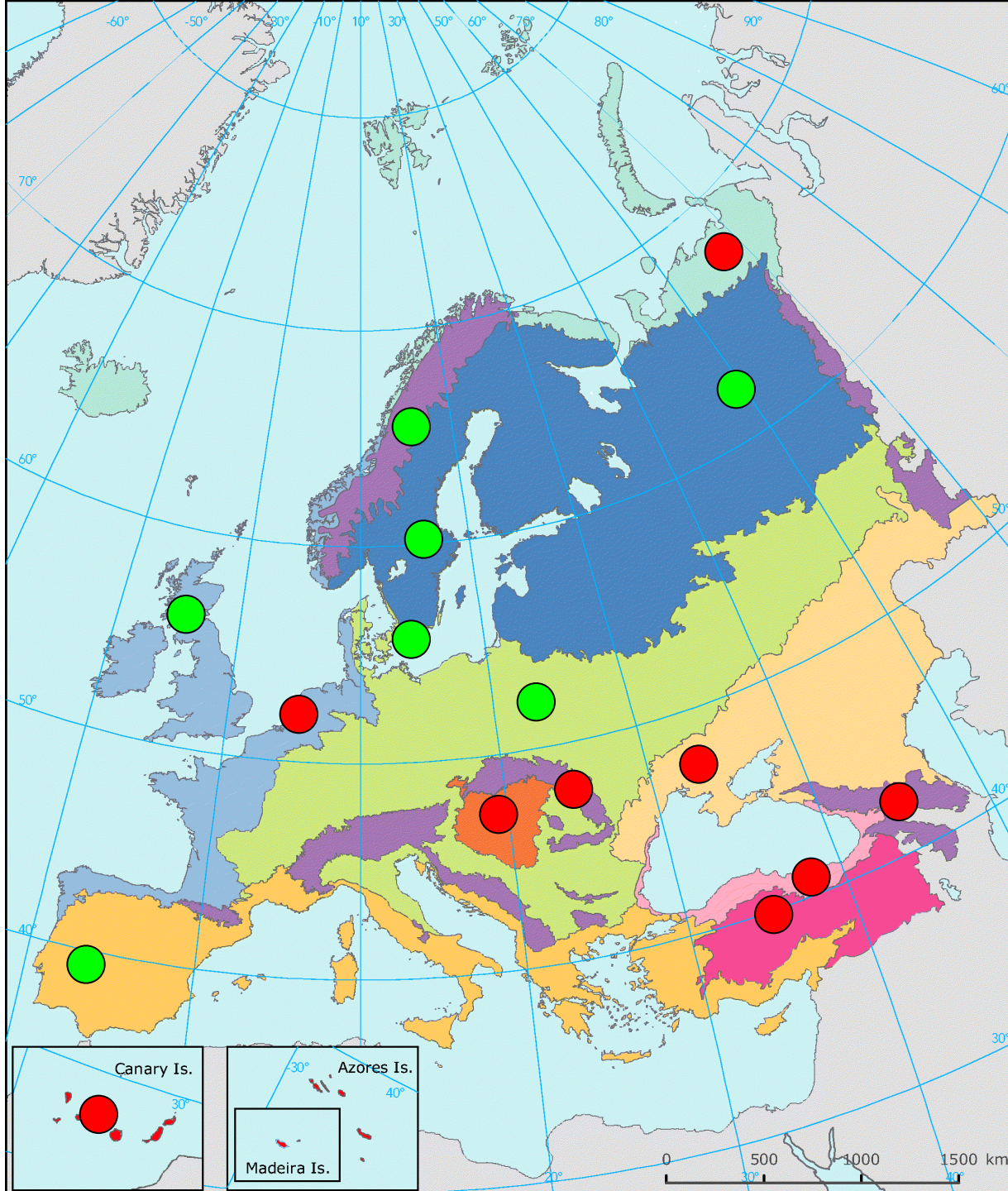
Streaming 100%

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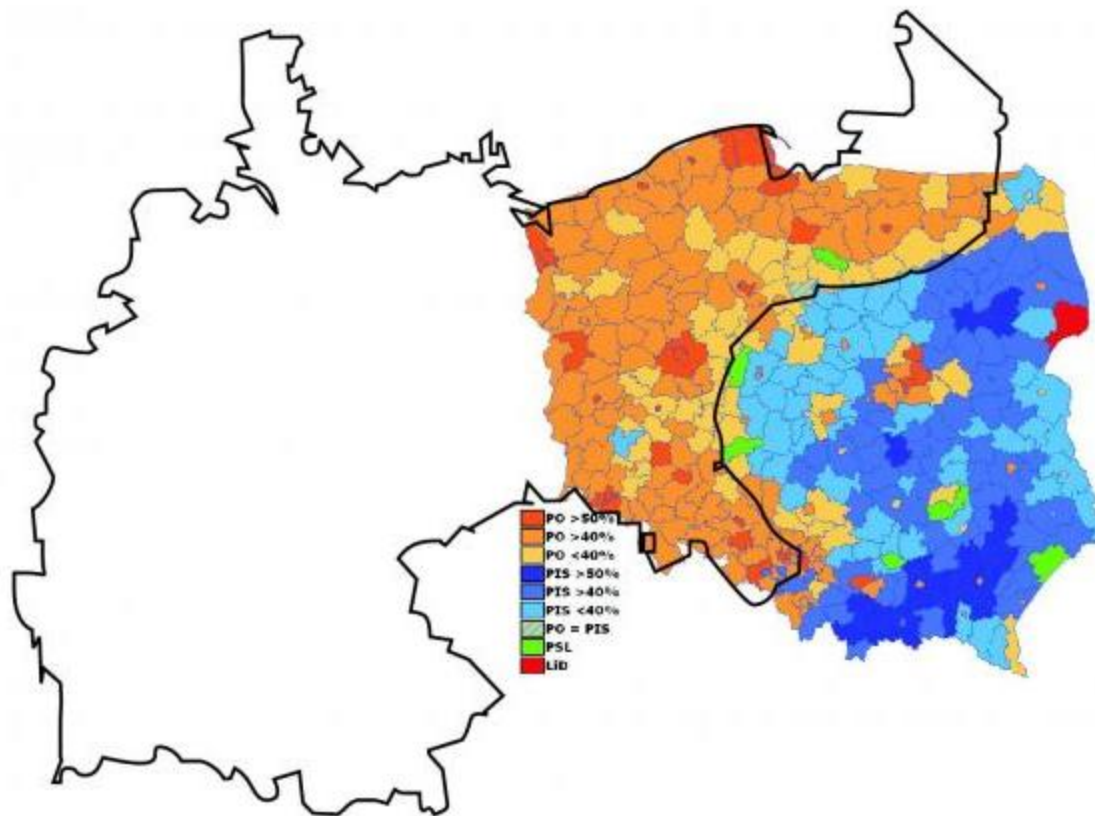


**Indicative map of the European biogeographical regions, 2005**

- Alpine
- Anatolian
- Arctic
- Atlantic
- Black sea
- Boreal
- Continental
- Macaronesia
- Mediterranean
- Pannonian
- Steppic
- Outside data coverage

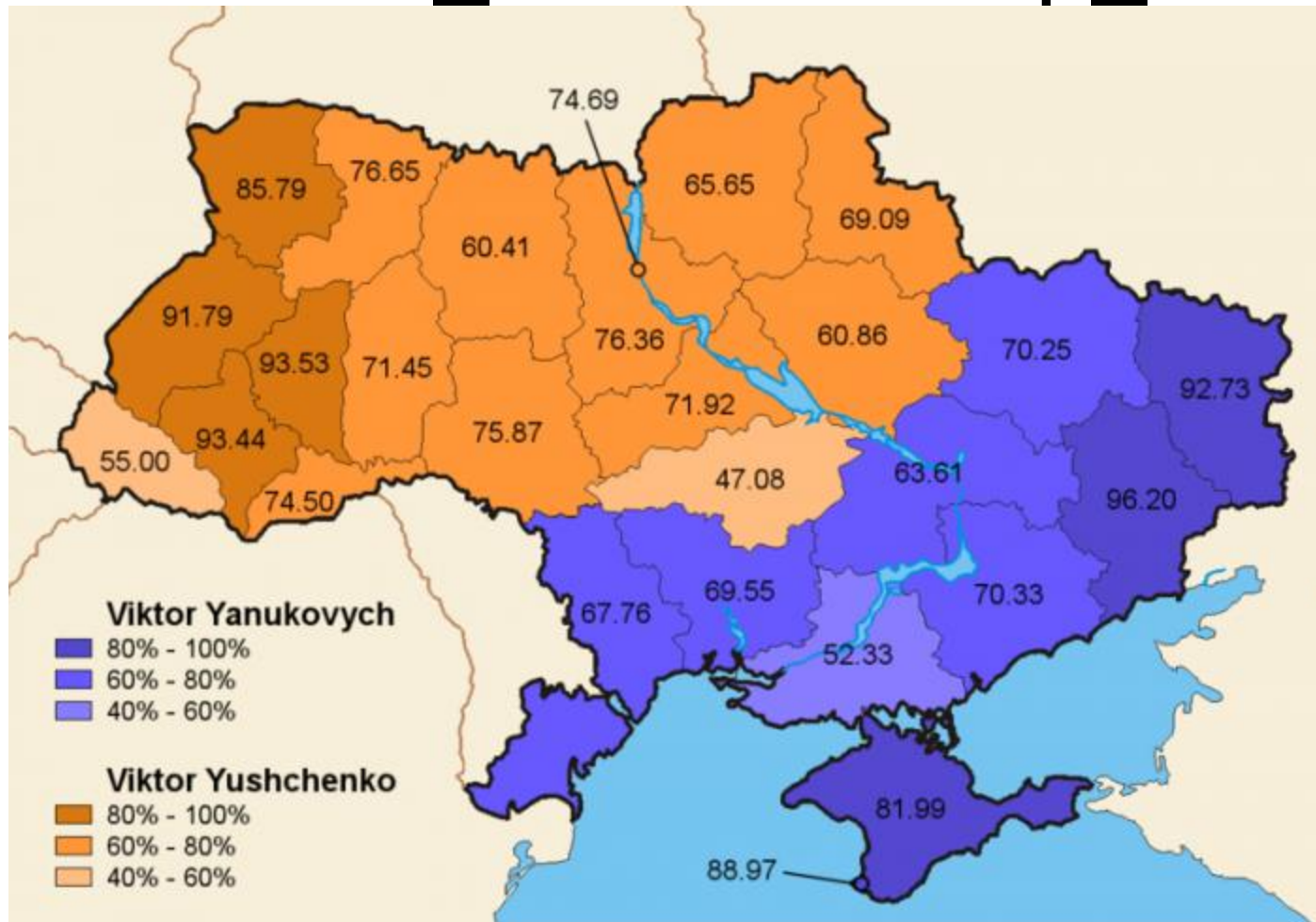


- [isabel.seifert@niva.no](mailto:isabel.seifert@niva.no)
- [mgiergiczny@wne.uw.edu.pl](mailto:mgiergiczny@wne.uw.edu.pl)
- Iratxe Landa Mata (ilm@toi.no)





[http://commons.wikimedia.org/wiki/  
File:Ukraine\\_ElectionsMap\\_Nov20](http://commons.wikimedia.org/wiki/File:Ukraine_ElectionsMap_Nov20)

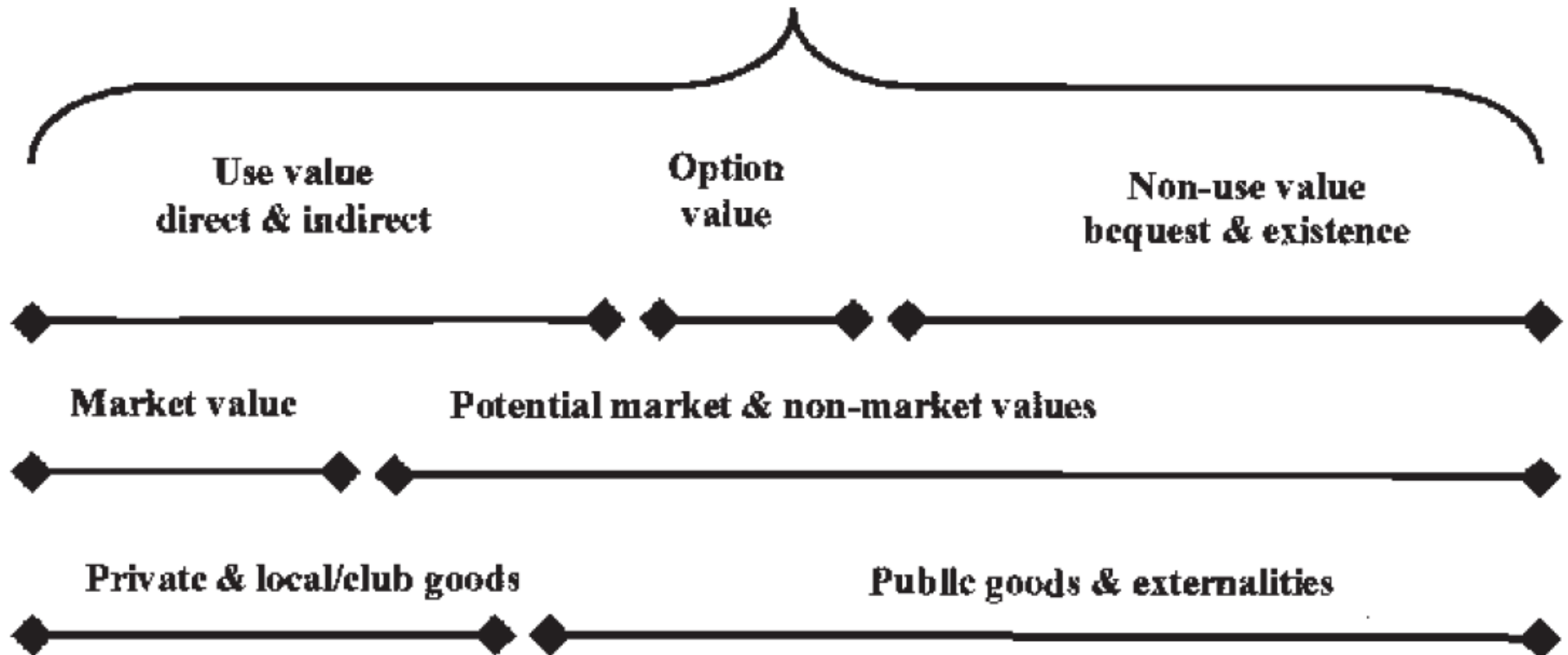


# Just about choosing interface!

		Biodiversity		
		Species	Habitats	Processes
<b>Ecosystem services</b>	<i>Provisioning (goods)</i>	Species providing food, wood, fibre and energy		Water quantity
	<i>Regulating</i>	Pollination Human health and well-being		Climate regulation Carbon sequestration Flood regulation Disease regulation Water purification Nutrient uptake Decomposition
	<i>Supporting, or habitat*</i>	Primary production	Resources for species and populations	Nutrient cycling Soil formation
	<i>Cultural</i>	Aesthetic, spiritual, educational, intellectual		

# Valuation systems

## TEV – Total Economic Value



# Frameworks for design of study

- Conservation of nature
- Human well-being
- Land covers
- Land use
- Valuation



# Green infrastructure

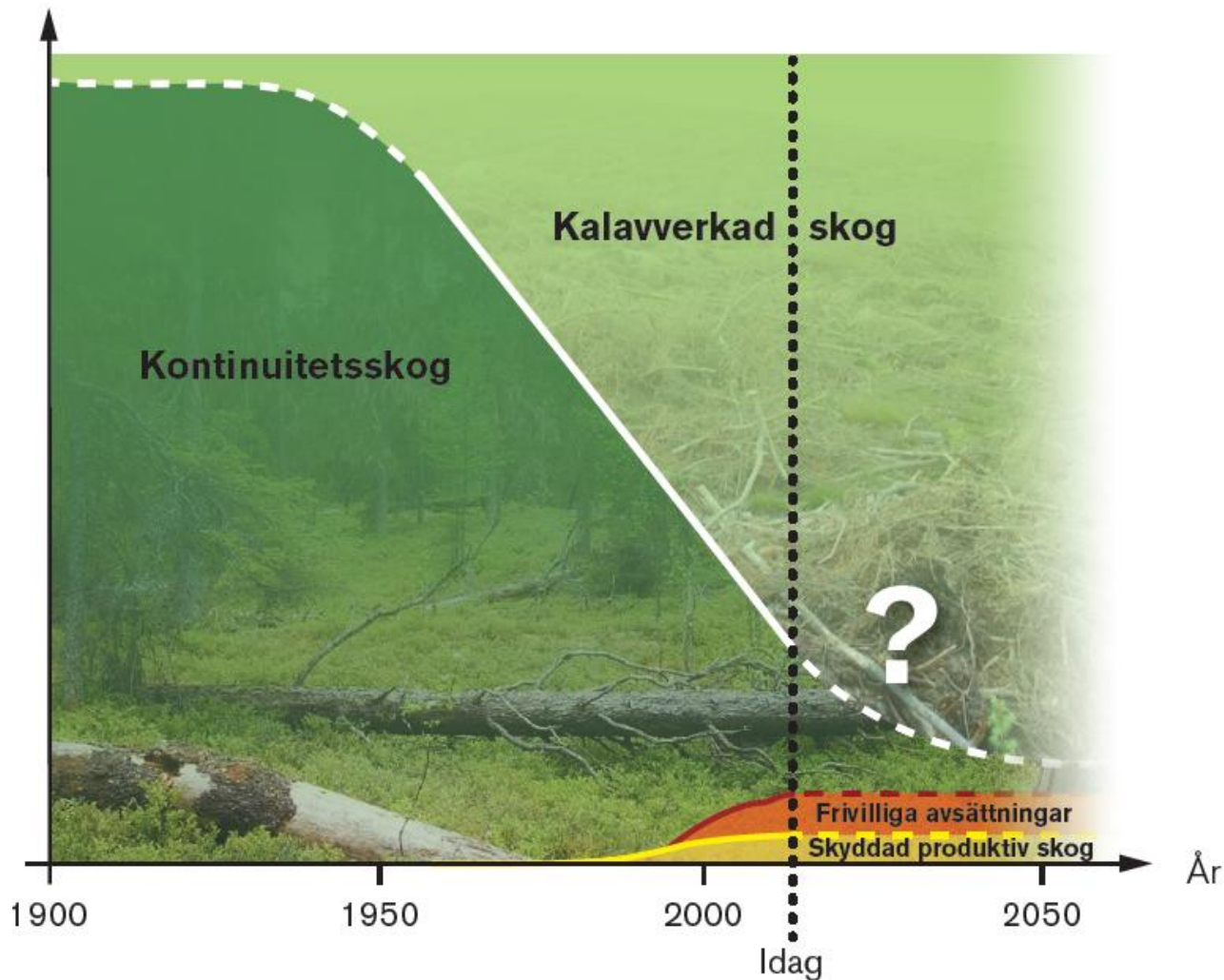
- Do administrative networks of conservation areas form habitat networks with functional connectivity?
  - stratification of conservation areas by representative ecosystems
  - spatial analyses of connectivity
- Diagnoses
  - ecological system/s
  - social system/s

# Who's reality counts?

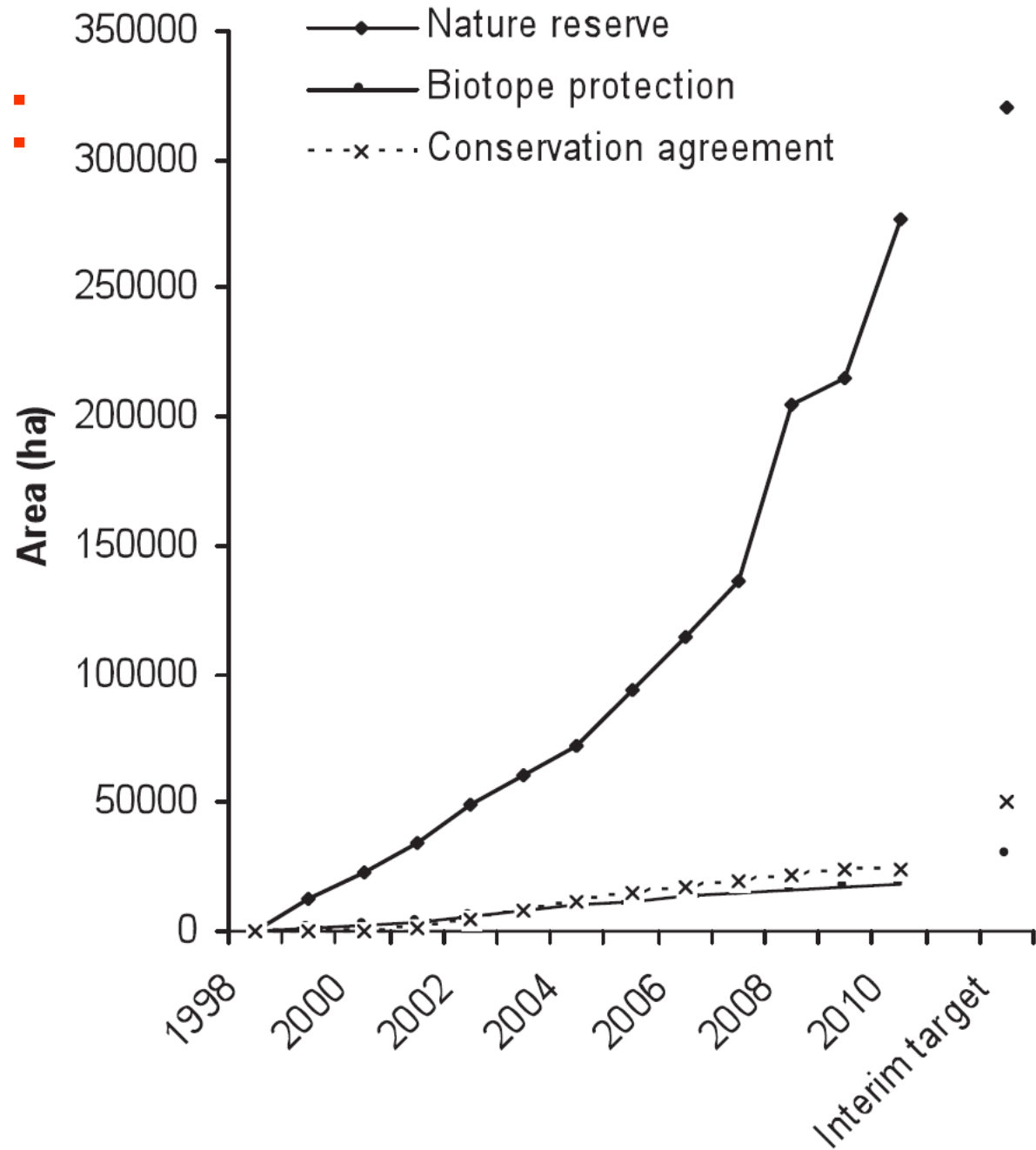
- Pressure
  - conservation groups complain about habitat loss
- Response
  - more protected areas
  - forestry is certified
- State
  - understanding functionality requires evidence-based knowledge and analyses

# PRESSURE:

## Natural forests do disappear!

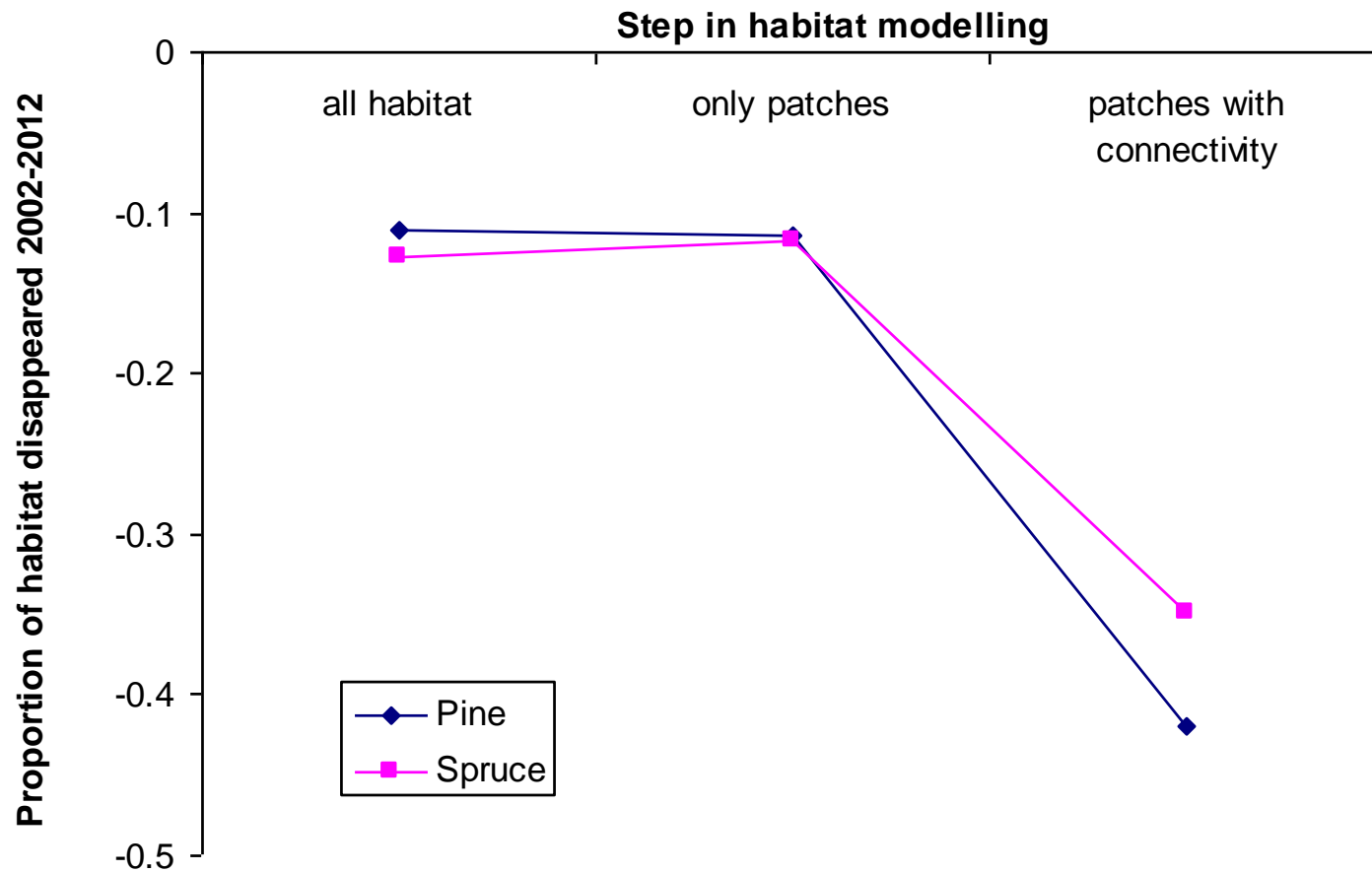


RESPONSE:  
More  
protected  
areas!!





# STATE: Fragmentation continues!!



# Economic valuation

- Revealed preference methods
  - Travel distance
  - Hedonic
- Stated preference methods
  - Contingent valuation
    - Willingness to pay (open-ended)
    - Discrete choice experiments
  - Need to use credible scenarios
  - Incentive comparability
    - Cast in voting context
    - Use discrete choice question

# Bialowieza economics

- Kalinka 2003, Giergiczny 2009
  - 100 PLN/visit
  - 110 000 visitors
  - 11 000 000 PLN/visit vs. 110-150 000 m<sup>3</sup> or 3.5-5 million PLN/year
- Ecological Economics xx
- Forest Policy and Economics
- Bartczak, Czajkowski, Giergiczny